| | | | Extended to May 15, 2 | | | OMB No. 1545-0047 |
|---------------------------|-------------------------|--------------------------------|--|----------------|---------------------------------------|------------------------------|
| Form | Q | 90 | Return of Organization Exempt | | | 0040 |
| Forr | | JU | Under section 501(c), 527, or 4947(a)(1) of the Internal Revenu Do not enter social security numbers on this form | - | | |
| | | of the Treasury nue Service | Go to www.irs.gov/Form990 for instructions and | - | - | Open to Public Inspection |
| | | | | | UN 30, 2019 | mopeetion |
| | heck if | | organization | <u> </u> | D Employer identifica | ation number |
| a | pplicabl | | nd Legal Aid | | | |
| | Addre | | A Coummunity Activism Law Alliance | е | | |
| X | Name Chang | je Doing b | usiness as | | 46-53 | 86556 |
| | Initial return | Number | and street (or P.O. box if mail is not delivered to street address) | Room/suite | E Telephone number | |
| | Final return | | . State Street | 1380 | 312-9 | 99-0056 |
| | termir ated | City or t | own, state or province, country, and ZIP or foreign postal code | | G Gross receipts \$ | 798,264. |
| | Amen return | | ago, IL 60602 | | H(a) Is this a group ret | |
| | Applic tion pendi | | nd address of principal officer: Lam Nguyen Ho | | for subordinates? | |
| | - | same | as C above | | H(b) Are all subordinates incl | |
| | | empt status: [| |) or 🔝 527 | | st. (see instructions) |
| | | | beyondlegalaid.org | | H(c) Group exemption | |
| | orm of Irt I | Summary | X Corporation ☐ Trust 	 Association 	 Other ► | L Year | of formation: 2014 M | State of legal domicile: IL |
| 10 | | - | e the organization's mission or most significant activities: helg | - under | served commu | nities |
| e | 1 | | justice and pursue social change | <u>unuer</u> | served commu | mittes |
| Governance | 2 | | $x \triangleright$ if the organization discontinued its operations or dispo | ased of more | than 25% of its not asso | |
| veri | | | | | 3 | 12 |
| Go | | | lependent voting members of the governing body (rait vi, interva) | | | 12 |
| | | | of individuals employed in calendar year 2018 (Part V, line 2a) | | | 21 |
| ties | | | | | | 275 |
| Activities & | | | of volunteers (estimate if necessary) d business revenue from Part VIII, column (C), line 12 | | | 0. |
| Ac | | | business taxable income from Form 990-T, line 38 | | | 0. |
| | | | | <u></u> | Prior Year | Current Year |
| | 8 | Contributions | and grants (Part VIII, line 1h) | | 1,098,120. | 635,108. |
| uue | | | ce revenue (Part VIII, line 2g) | | 176,569. | 155,997. |
| Revenue | | • | come (Part VIII, column (A), lines 3, 4, and 7d) | | 1,217. | 1,105. |
| R | | | e (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) | | 9,769. | 6,054. |
| | | | - add lines 8 through 11 (must equal Part VIII, column (A), line 12) | | 1,285,675. | 798,264. |
| | | | nilar amounts paid (Part IX, column (A), lines 1-3) | | 0. | 0. |
| | 14 | | to or for members (Part IX, column (A), line 4) | | 0. | 0. |
| s | 15 | | compensation, employee benefits (Part IX, column (A), lines 5-10) | | 700,047. | 883,381. |
| ıse | 16a | Professional f | undraising fees (Part IX, column (A), line 11e) | | 0. | 0. |
| Expenses | | | ng expenses (Part IX, column (D), line 25) 56,0 | 02. | | |
| ŵ | 17 | Other expense | es (Part IX, column (A), lines 11a-11d, 11f-24e) | | 163,803. | 142,923. |
| | 18 | Total expense | s. Add lines 13-17 (must equal Part IX, column (A), line 25) | | 863,850. | 1,026,304. |
| | 19 | Revenue less | expenses. Subtract line 18 from line 12 | | 421,825. | -228,040. |
| t Assets or d Balances | | | | Be | eginning of Current Year | End of Year |
| sets alan | 20 | Total assets (I | Part X, line 16) | | 794,119. | 568,713. |
| t As nd B | | | (Part X, line 26) | | 19,050. | 21,684. |
| Eund | | | fund balances. Subtract line 21 from line 20 | | 775,069. | 547,029. |
| | nrt II | Signatur | | | | |
| | | | I declare that I have examined this return, including accompanying schedul | | | nowledge and belief, it is |
| true, | correc | ct, and complete | Declaration of preparer (other than officer) is based on all information of w | which preparer | has any knowledge. | |
| • | | Signatur | e of officer | | Date | |
| Sigr | | , - | | | Dalt | |
| Here | е | | Nguyen Ho, Executive Director | | | |

| | Type of print name and title | | | | |
|------------|--|------------------------|------|-------------------|----------|
| | Print/Type preparer's name | Preparer's signature | Date | Check | PTIN |
| Paid | Paul Betlinski | | | self-employed P(| 01960501 |
| Preparer | Firm's name Desmond & Ahern, | Ltd | | Firm's EIN 🕨 36 - | -3321958 |
| Use Only | Firm's address 10827 S. Western | Avenue | | | |
| | Chicago, IL 6064 | 3 | | Phone no. (773) 7 | 779-4720 |
| May the IF | RS discuss this return with the preparer shown abo | ve? (see instructions) | | ΣΣ | X Yes No |

832001 12-31-18 LHA For Paperwork Reduction Act Notice, see the separate instructions.

Form **990** (2018)

| | Beyond Legal Aid | _ |
|--------|--|----------|
| | 990 (2018) F/K/A Coummunity Activism Law Alliance 46-5386556 Page | 2 |
| Par | | ٦ |
| 1 | Check if Schedule O contains a response or note to any line in this Part III X Briefly describe the organization's mission: | 1 |
| • | Beyond Legal Aid (Beyond) uses its model, "community activism | |
| | lawyering," to unite lawyers and activists to collaboratively help | _ |
| | underserved communities access justice and pursue social change. | _ |
| | Through these partnerships, Beyond creates "community activism-law | _ |
| 2 | Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? | 2 |
| | If "Yes," describe these new services on Schedule O. | |
| 3 | Did the organization cease conducting, or make significant changes in how it conducts, any program services? |) |
| | If "Yes," describe these changes on Schedule O. | |
| 4 | Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported. | |
| 4a | (Code:) (Expenses \$799,982. including grants of \$) (Revenue \$156,782. | <u> </u> |
| та | The Organization offers free Legal Services to Low-Income Communities; | , |
| | Self-Advocacy Pro-Se Workshops (helping low-income individuals complete | _ |
| | their own legal applications);Community Legal Education and Training to | _ |
| | Low-Income Communities. | |
| | | |
| | | _ |
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| | | — |
| 4b | (Code:) (Expenses \$ including grants of \$) (Revenue \$) |) |
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| 4c | (Code:) (Expenses \$ including grants of \$) (Revenue \$ |) |
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| | | _ |
| 4d | Other program services (Describe in Schedule O.) | |
| | (Expenses \$ including grants of \$) (Revenue \$) | _ |
| 4e | Total program service expenses ► 799,982. | <u>,</u> |
| 000000 | | ರ) |
| 832002 | 12-31-18 2 | |

14410504 402354 160768

| _ | Beyond Legal Aid | 5 5 <i>6</i> | _ | 2 |
|--------|---|--------------|------|--------------|
| | 990 (2018) F/K/A Coummunity Activism Law Alliance 46-5386 t IV Checklist of Required Schedules | 220 | Р | age 3 |
| 1 0 | Checklist of hequiled Schedules | | Ma a | |
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? | | Yes | No |
| | If "Yes," complete Schedule A | 1 | X | |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors? | 2 | Х | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for | | | |
| | public office? If "Yes," complete Schedule C, Part I | 3 | | <u> </u> |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect | | 37 | |
| | during the tax year? If "Yes," complete Schedule C, Part II | 4 | Х | |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or | | | 77 |
| _ | similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III | 5 | | X |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to | | | v |
| _ | provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I | 6 | | <u> </u> |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, | _ | | v |
| • | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II | 7 | | <u> </u> |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete | | | v |
| • | Schedule D, Part III | 8 | | <u> </u> |
| 9 | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for | | | |
| | amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? | | | v |
| | If "Yes," complete Schedule D, Part IV | 9 | | <u> </u> |
| 10 | Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent | 10 | | x |
| | endowments, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i> | 10 | | |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X | | | |
| _ | as applicable. | | | |
| а | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, | | | х |
| | Part VI | <u>11a</u> | | |
| D | Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total | 4.4% | | х |
| | assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i> | 11b | | |
| C | Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total | 11c | | х |
| А | assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i> Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in | | | |
| u | | 11d | Х | |
| • | Part X, line 16? <i>If</i> "Yes," <i>complete Schedule D, Part IX</i> Did the organization report an amount for other liabilities in Part X, line 25? <i>If</i> "Yes," <i>complete Schedule D, Part X</i> | 11e | 21 | x |
| | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses | TIE | | |
| | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X | 11f | Х | |
| 122 | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete | | 21 | |
| 120 | Schedule D, Parts XI and XII | 12a | Х | |
| b | Was the organization included in consolidated, independent audited financial statements for the tax year? | 120 | | |
| - | If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional | 12b | | х |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 13 | | X |
| | Did the organization maintain an office, employees, or agents outside of the United States? | 14a | | Х |
| | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, | | | |
| | investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 | | | |
| | or more? If "Yes," complete Schedule F, Parts I and IV | 14b | | х |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any | | | |
| | foreign organization? If "Yes," complete Schedule F, Parts II and IV | 15 | | х |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to | | | |
| | or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV | 16 | | х |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, | | | |
| | column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I | 17 | | X |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines | | | |
| | 1c and 8a? If "Yes," complete Schedule G, Part II | 18 | | X |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," | | | |
| | complete Schedule G, Part III | 19 | | X |
| 20a | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H | 20a | | Х |
| | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | 20b | | |
| 21 | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or | | | |
| | domestic government on Part IX, column (A), line 1? If "Yes." complete Schedule I. Parts I and II | 21 | | Х |
| 832003 | 3 12-31-18 | Form | 990 | (2018) |

832003 12-31-18

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| Form | <u>1990 (2018)</u> F/K/A Coummunity Activism Law Alliance 46-5386 | 556 | P | age 4 |
|--------|--|---------|-----|--------------|
| Pa | rt IV Checklist of Required Schedules (continued) | | | |
| | | | Yes | No |
| 22 | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on | | | |
| | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III | 22 | | X |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current | | | |
| | and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete | | | v |
| | Schedule J | 23 | | X |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the | | | |
| | last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete | 24a | | x |
| h | Schedule K. If "No," go to line 25a Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24a | | - 23 |
| | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease | 2-10 | | |
| Ŭ | any tax-exempt bonds? | 24c | | |
| b | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24d | | |
| | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit | | | |
| | transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I | 25a | | x |
| b | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and | | | |
| | that the transaction has not been reported on any of the organization's prior Forms 990 or 990 EZ? If "Yes," complete | | | |
| | Schedule L. Part I | 25b | | X |
| 26 | Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or | | | |
| | former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes," | | | |
| | complete Schedule L, Part II | 26 | | X |
| 27 | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial | | | |
| | contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member | | | |
| | of any of these persons? If "Yes," complete Schedule L, Part III | 27 | | X |
| 28 | Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV | | | |
| | instructions for applicable filing thresholds, conditions, and exceptions): | | | |
| а | A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV | 28a | | X |
| b | A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV | 28b | | X |
| с | An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, | | | |
| | director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV | 28c | | X |
| 29 | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M | 29 | | X |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation | | | |
| | contributions? If "Yes," complete Schedule M | 30 | | X |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? | | | |
| | If "Yes," complete Schedule N, Part I | 31 | | X |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete | | | |
| | Schedule N, Part II | 32 | | X |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations | | | |
| | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I | 33 | | X |
| 34 | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and | | | v |
| | Part V, line 1 | 34 | | X X |
| | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a | | |
| a | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity | | | |
| 20 | within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | 35b | | |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? | 36 | | x |
| 27 | If "Yes," complete Schedule R, Part V, line 2 Did the organization conduct more than 5% of its activities through an entity that is not a related organization | 30 | | - 23 |
| 37 | | 37 | | x |
| 38 | and that is treated as a partnership for federal income tax purposes? <i>If</i> "Yes," <i>complete Schedule R, Part VI</i> Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? | - 57 | | - 23 |
| 30 | | 38 | х | |
| Pa | | 1 00 | | L |
| | Check if Schedule O contains a response or note to any line in this Part V | | | |
| | | <u></u> | Yes | No |
| 12 | Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable | | 100 | |
| b | Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable 1b | - | | |
| | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming | | | |
| 5 | (gambling) winnings to prize winners? | 1c | х | |
| 832004 | 4 12-31-18 | | 990 | (2018 |

| | Beyond Legal Aid | | | |
|------|---|----------|-----|------------------|
| Form | 990 (2018) F/K/A Coummunity Activism Law Alliance 46-53865 | 556 | P | _{age} 5 |
| Par | t V Statements Regarding Other IRS Filings and Tax Compliance (continued) | | | |
| | | | Yes | No |
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, | | | |
| | filed for the calendar year ending with or within the year covered by this return 2a 21 | | | |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? | 2b | Х | |
| | Note. If the sum of lines 1a and 2a is greater than 250, you may be required to <i>e-file</i> (see instructions) | | | |
| 3a | Did the organization have unrelated business gross income of \$1,000 or more during the year? | 3a | | x |
| | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O | 3b | | |
| | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a | | | |
| | financial account in a foreign country (such as a bank account, securities account, or other financial account)? | 4a | | x |
| b | If "Yes," enter the name of the foreign country: | | | |
| | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). | | | |
| 5a | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | 5a | | х |
| | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | 5b | | X |
| | If "Yes" to line 5a or 5b, did the organization file Form 8886-T? | 50 50 | | |
| | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit | | | |
| Ua | | 6a | | x |
| h | any contributions that were not tax deductible as charitable contributions? If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts | Ua | | |
| D | | Ch | | |
| 7 | were not tax deductible? Organizations that may receive deductible contributions under section 170(c). | 6b | | |
| 7 | | 7- | | x |
| | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? | 7a 7h | | |
| | If "Yes," did the organization notify the donor of the value of the goods or services provided? | 7b | | |
| С | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required | 7. | | x |
| | to file Form 8282? | 7c | | |
| | If "Yes," indicate the number of Forms 8282 filed during the year 7d | _ | | v |
| - | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | 7e | | X |
| f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 7f | | X |
| g | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? | 7g | | |
| h | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? | 7h | | |
| 8 | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the | | | |
| | sponsoring organization have excess business holdings at any time during the year? | 8 | | |
| 9 | Sponsoring organizations maintaining donor advised funds. | | | |
| а | Did the sponsoring organization make any taxable distributions under section 4966? | 9a | | └─── |
| b | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? | 9b | | <u> </u> |
| 10 | Section 501(c)(7) organizations. Enter: | | | |
| а | Initiation fees and capital contributions included on Part VIII, line 12 10a | | | |
| b | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b | | | |
| 11 | Section 501(c)(12) organizations. Enter: | | | |
| | Gross income from members or shareholders | | | |
| b | Gross income from other sources (Do not net amounts due or paid to other sources against | | | |
| | amounts due or received from them.) | | | |
| 12a | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? | 12a | | |
| b | If "Yes," enter the amount of tax-exempt interest received or accrued during the year | | | |
| 13 | Section 501(c)(29) qualified nonprofit health insurance issuers. | | | |
| а | Is the organization licensed to issue qualified health plans in more than one state? | 13a | | |
| | Note. See the instructions for additional information the organization must report on Schedule O. | | | |
| b | Enter the amount of reserves the organization is required to maintain by the states in which the | | | |
| | organization is licensed to issue qualified health plans | | | |
| с | Enter the amount of reserves on hand | | | |
| 14a | Did the organization receive any payments for indoor tanning services during the tax year? | 14a | | Х |
| | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O | 14b | | |
| 15 | Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or | | | |
| | excess parachute payment(s) during the year? | 15 | | x |
| | If "Yes," see instructions and file Form 4720, Schedule N. | | | |
| 16 | Is the organization an educational institution subject to the section 4968 excise tax on net investment income? | 16 | | х |
| | If "Yes," complete Form 4720, Schedule O. | | | |

Form **990** (2018)

832005 12-31-18

| | tion A. Governing Body and Management | | Yes | No |
|----------|--|------------|---------|---------|
| 1a | Enter the number of voting members of the governing body at the end of the tax year 12 | | 103 | |
| | If there are material differences in voting rights among members of the governing body, or if the governing | | | |
| | body delegated broad authority to an executive committee or similar committee, explain in Schedule O. | | | |
| h | Enter the number of voting members included in line 1a, above, who are independent 1b 12 | | | |
| 2 | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other | | | |
| 2 | officer, director, trustee, or key employee? | 2 | х | |
| 3 | Did the organization delegate control over management duties customarily performed by or under the direct supervision | ~ | | |
| U | of officers, directors, or trustees, or key employees to a management company or other person? | 3 | | x |
| 4 | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? | 4 | х | |
| 5 | Did the organization become aware during the year of a significant diversion of the organization's assets? | 5 | | X |
| 6 | Did the organization become aware during the year of a big mean area of the organization of about of a big mean and a big mean of the organization of a big mean of the organization of th | 6 | | x |
| 0 7a | | <u> </u> | | |
| 1a | | 7a | | x |
| h | more members of the governing body? Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or | 1 a | | - 23 |
| D | | 76 | | x |
| ~ | persons other than the governing body? | 7b | | |
| 8 | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: | 0- | Х | |
| a | The governing body? | <u>8a</u> | X | |
| D | Each committee with authority to act on behalf of the governing body? | 8b | ~ | |
| 9 | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the | ~ | | x |
| 200 | organization's mailing address? If "Yes," provide the names and addresses in Schedule O | 9 | | |
| | tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) | | N. | |
| | | 40 - | Yes | No X |
| | Did the organization have local chapters, branches, or affiliates? | 10a | | |
| D | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, | 401 | | |
| | and branches to ensure their operations are consistent with the organization's exempt purposes? | 10b | Х | |
| | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? | <u>11a</u> | | |
| | Describe in Schedule O the process, if any, used by the organization to review this Form 990. | 40 | v | |
| | Did the organization have a written conflict of interest policy? If "No," go to line 13 | 12a | X X | |
| b | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? | 12b | ~ | |
| С | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe | | х | |
| | in Schedule O how this was done | 12c | X | |
| 13 | Did the organization have a written whistleblower policy? | 13 | X | |
| 14 | Did the organization have a written document retention and destruction policy? | 14 | ~ | |
| 15 | Did the process for determining compensation of the following persons include a review and approval by independent | | | |
| | persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | | Х | |
| | The organization's CEO, Executive Director, or top management official | 15a | ~ | X |
| b | Other officers or key employees of the organization | 15b | | |
| | If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions). | | | |
| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a | | | v |
| | taxable entity during the year? | 16a | | X |
| b | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation | | | |
| | in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's | | | |
| 200 | exempt status with respect to such arrangements? | 16b | | |
| | | | | |
| 17 | List the states with which a copy of this Form 990 is required to be filed \blacktriangleright IL | | | |
| 18 | Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A if applicable), 990, and 990-T (Section 501(c)(3)s | only) a | availat | ble |
| | for public inspection. Indicate how you made these available. Check all that apply. | | | |
| | X Own website Another's website Upon request Other (explain in Schedule O) | | | |
| 19 | Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and f | inanc | ial | |
| | statements available to the public during the tax year. | | | |
| | State the name, address, and telephone number of the person who possesses the organization's books and records Lam Nguyen Ho - 312-999-0056 | | | |
| 20 | | | | |
| 20 | 17 N. State Street, Suite 1380, Chicago, IL 60602 | | 990 | |

Form 990 (2018)

F/K/A Coummunity Activism Law Alliance

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response

46-5386556

Page **6**

| | Beyond Legal Aid | | |
|---|--|------------------------------|-------------|
| Form 990 (2018) | F/K/A Coummunity Activism Law Alliance | 46-5386556 | Page 7 |
| Part VII Compensation | on of Officers, Directors, Trustees, Key Employees, Highest Comp | ensated | |
| Employees, a | and Independent Contractors | | |
| Check if Schedu | e O contains a response or note to any line in this Part VII | | |
| Section A. Officers, Direct | ors, Trustees, Key Employees, and Highest Compensated Employees | | |
| 1a Complete this table for al | persons required to be listed. Report compensation for the calendar year ending with | or within the organization's | s tax year. |
| Enter -0- in columns (Ď), (E), a | on's current officers, directors, trustees (whether individuals or organizations), regard nd (F) if no compensation was paid. on's current key employees, if any. See instructions for definition of "key employee." | less of amount of compens | ation. |
| List the organization's 1 | ive current highest compensated employees (other than an officer, director, trustee, or | | |
| able compensation (Box 5 of | Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organiza | tion and any related organi | zations. |

• List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

| (A) | (B) | | | | C) | | | (D) | (E) | (F) |
|------------------------------|--|--------------------------------|---|---------|--------------|---------------------------------|--------|--|--|--|
| Name and Title | Average hours per week | box offic | Positior (do not check more box, unless person officer and a directo | | | ore than one on is both an | | Reportable compensation from | Reportable compensation from related | Estimated amount of other |
| | (list any hours for related organizations below line) | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | the organization (W-2/1099-MISC) | organizations (W-2/1099-MISC) | compensation from the organization and related organizations |
| (1) Anthony Borich | 3.00 | | | | | | | | | |
| President | | Х | | X | | | | 0. | 0. | 0. |
| (2) Thomas Alaan | 3.00 | | | | | | | | 0 | 0 |
| Vice-President | 2.00 | X | | X | <u> </u> | | | 0. | 0. | 0. |
| (3) Chirag Badlani | 3.00 | | | 77 | | | | | 0 | 0 |
| Treasurer (4) Serafina Ha | 3.00 | Х | | Х | | | | 0. | 0. | 0. |
| | 5.00 | х | | x | | | | 0. | 0. | 0. |
| Secretary (5) Ellen Craig | 2.00 | ^ | | ^ | | | | 0. | 0. | 0. |
| President-Emeritus | 2.00 | x | | x | | | | 0. | 0. | 0. |
| (6) Elizabeth Arumilli | 3.00 | ~ | | ^ | | | | 0. | 0. | 0. |
| Member | 5.00 | x | | | | | | 0. | 0. | 0. |
| (7) Alexander Boni-Saenz | 2.00 | | | | | | | | | |
| Member | | x | | | | | | 0. | 0. | 0. |
| (8) Samuel Levine | 2.00 | | | | | | | | | |
| Member | | x | | | | | | 0. | 0. | 0. |
| (9) Samuel Heppell | 2.00 | | | | | | | | | |
| Member | | х | | | | | | 0. | Ο. | 0. |
| (10) Raymundo Valdez-Chavez | 2.00 | | | | | | | | | |
| Member | | х | | | | | | 0. | Ο. | 0. |
| (11) LeMinh Hoang | 2.00 | | | | | | | | | |
| Member | | Х | | | | | | 0. | 0. | 0. |
| (12) Joshua Taylor | 2.00 | | | | | | | | | |
| Member | | Х | | | | | | 0. | 0. | 0. |
| (13) Lam Nguyen Ho | 60.00 | | | | | | | | | |
| Executive Director | | | | Х | | | | 65,496. | 0. | 5,054. |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| 832007 12-31-18 | | | | | | | | | | Form 990 (2018) |

7

Form **990** (2018)

14410504 402354 160768

2018.05080 BEYOND LEGAL AID F/K/A CO 160768_1

| _ | Beyond Le | | | a+ | | .i a | - | т - | w Alliance | 16 F | 2065 | 56 | Da |
|------|---|--|--------------------------------|-----------------------|---------------|-------------------------|---------------------------------|--------|--|---|---------|----------------------|---|
| | | | | | | | | | | 46-53 | 2000 | 000 | Page 8 |
| T ai | VII Section A. Officers, Directors, Trust (A) | ees, Key Emp (B) | bloy | ees, | | <u>1 Hig</u> C) | ghes | t C | Ompensated Employee (D) | s <u>(continued)</u> (E) | | (| =) |
| | Name and title | Average hours per week | box offi | not c , unle | Pos heck | ition more rson i | than c s both r/trust | ı an | Reportable compensation from | Reportable compensatio from related | in | Estin amou otl | nated unt of ner |
| | | (list any hours for related organizations below line) | Individual trustee or director | Institutional trustee | Officer | key em ployee | Highest compensated employee | Former | the organization (W-2/1099-MISC) | organization (W-2/1099-MIS | | organ and re | nsation in the ization elated zations |
| | | | - | | 0 | × | υE | 4 | | | \neg | | |
| | | | | | | | | | | | + | | |
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| | | | - | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | - | | | | | | | | | | |
| | | | • | | | | | | | | | | |
| | Sub-total | | | | | | | | 65,496. | | 0. | 5, | 054. |
| | Total from continuation sheets to Part VII Total (add lines 1b and 1c) | - | | | | | | | 0. 65,496. | | 0. | 5 | 0. |
| 2 | Total number of individuals (including but ne | | | | | | | o re | · · · · | 000 of reportable | | | 0 |
| | compensation from the organization | | | | | | | | | | | Y | es No |
| 3 | Did the organization list any former officer, | - | | | - | · | | | • | | | 2 | x |
| 4 | line 1a? If "Yes," complete Schedule J for su For any individual listed on line 1a, is the su | | | | | | | | | | ··· | 3 | |
| _ | and related organizations greater than \$150 | | | | | | | | | | | 4 | X |
| 5 | Did any person listed on line 1a receive or a rendered to the organization? <i>If</i> "Yes," <i>com</i> | | | | | | | | | | | 5 | x |
| Sec | ion B. Independent Contractors | | - 0 1 | 01 51 | <u>ICI </u> į | Jers | 011 . | | | | <u></u> | 0 | 1 |
| 1 | Complete this table for your five highest cor the organization. Report compensation for t | | | | | | | | | | ensati | on from | |
| | (A) Name and business | | | ONE | | | | | (B) Description of s | | Cc | (C) ompensa | ation |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| 2 | Total number of independent contractors (ir \$100,000 of compensation from the organiz | 0 | ot lir | niteo | d to | thos C | | ted | above) who received mo | ore than | | | |
| | | | | | | - | | | | I | F | orm 99 | 0 (2018) |

| | 1 990 (i | <u>20</u> 18) F/K/A | | | vism Law Al | liance | 46-5386 | 556 Page 9 |
|---|-----------------------|---|---|-------------------------|---|--|--|--|
| Pa | rt VII | Statement of Reven | ue | | | | | |
| | | Check if Schedule O conta | ains a response | or note to any line | e in this Part VIII (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | (D) Revenue excluded from tax under sections 512 - 514 |
| Contributions, Gifts, Grants and Other Similar Amounts | b c d f g | Federated campaigns | 1b 1c 1d ons) 1e ts, and 1f la-1f: \$ | | 635,108. | | | |
| Program Service Revenue | b c d e | Service fees | | Business Code 900099 | 155,997. | 155,997. | | |
| _ | | Total. Add lines 2a-2f | | - | 155,997. | | | |
| | 3 4 5 | Investment income (including other similar amounts) Income from investment of tax Royalties | -exempt bond p | roceeds | 1,105. | | | 1,105. |
| | b c | Gross rents Less: rental expenses Rental income or (loss) Net rental income or (loss) | | | | | | |
| | - | Gross amount from sales of assets other than inventory Less: cost or other basis and sales expenses | (i) Securities | (ii) Other | | | | |
| | с | Gain or (loss) | | | | | | |
| Other Revenue | | Net gain or (loss) Gross income from fundraising including \$ contributions reported on line Part IV, line 18 | g events (not of 1c). See | 5,269. | | | | |
| Othe | | Less: direct expenses | | 0. | 5 0 6 0 | | | 5 0 6 0 |
| 5 | | Net income or (loss) from fund | | ····· ► | 5,269. | | | 5,269. |
| | b | Gross income from gaming ac Part IV, line 19 Less: direct expenses Net income or (loss) from gam | a b | | | | | |
| | 10 a b | Gross sales of inventory, less and allowances Less: cost of goods sold | returns a | | | | | |
| | С | Net income or (loss) from sale | | | | | | |
| | b | Miscellaneous Revenue Other | e | Business Code 900099 | 785. | 785. | | |
| | c d e | All other revenue | | | 785. | | | |
| 83200 | 12 9 12-31- | Total revenue. See instructions | | ► | 798,264. | 156,782. | 0. | 6,374. Form 990 (2018) |

| Beyond | Legal | Ai |
|--------|-------|----|
|--------|-------|----|

| | Beyond | l Legal Aid | | | | | |
|------------------------|-----------|-------------|----------|-----|----------|------------|---------|
| Form 990 (2018) | | Coummunity | Activism | Law | Alliance | 46-5386556 | Page 10 |
| Part IX Statement of I | Functiona | Expenses | | | | | |

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

| | heck if Schedule O contains a respons | (A) | | (C) | <u>(</u> D) |
|--|---|-------------------|---|---------------------------------|---------------------------------------|
| Do not include an 7b, 8b, 9b, and 1 | nounts reported on lines 6b, 0b of Part VIII. | Total expenses | (B) Program service expenses | Management and general expenses | (D) Fundraising expenses |
| | her assistance to domestic organizations governments. See Part IV, line 21 | | | | |
| | other assistance to domestic | | | | |
| | See Part IV, line 22 | | | | |
| | other assistance to foreign | | | | |
| | s, foreign governments, and foreign | | | | |
| individuals. | See Part IV, lines 15 and 16 | | | | |
| | d to or for members | | | | |
| | on of current officers, directors, | | | | |
| trustees, and | d key employees | 73,608. | 40,484. | 25,763. | 7,361 |
| 6 Compensation | n not included above, to disqualified | | | | |
| persons (as d | efined under section 4958(f)(1)) and | | | | |
| persons desc | ribed in section 4958(c)(3)(B) | | | | |
| 7 Other salarie | es and wages | 688,905. | 557,784. | 96,163. | 34,958 |
| B Pension plan | accruals and contributions (include | | | | |
| • |) and 403(b) employer contributions) | | | | |
| | oyee benefits | 55,035. | 43,179. | 8,804. | 3,052 3,656 |
| | s | 65,833. | 51,654. | 10,523. | 3,656 |
| | vices (non-employees): | | | | |
| a Managemer | nt | | | | |
| | ····· | 0 010 | | 0.010 | |
| | ······ | 8,910. | | 8,910. | |
| | | | | | |
| | fundraising services. See Part IV, line 17 | | | | |
| | management fees | | | | |
| | e 11g amount exceeds 10% of line 25, | 22 070 | | 7 5 2 0 | E / |
| | nount, list line 11g expenses on Sch 0.) | 33,878. 3,479. | <u>26,285.</u> 2,730. | 7,539. 556. | <u> </u> |
| | and promotion | 15,321. | 11,956. | 2,519. | 846 |
| | | 15,321. | 11,950. | 2,519. | 040 |
| | technology | | | | |
| | ····· | 17,984. | 14,110. | 2,875. | 999 |
| | | 13,146. | 10,911. | 1,446. | 789 |
| | | 13,140. | 10,911. | 1,440. | 703 |
| - | f travel or entertainment expenses | | | | |
| - | ral, state, or local public officials | | | | |
| | s, conventions, and meetings | | | | |
| | o affiliates | | | | |
| | n, depletion, and amortization | | | | |
| • • | Γ | 10,991. | 8,624. | 1,757. | 610 |
| | es. Itemize expenses not covered | 10,0010 | 5,0240 | ±,,,,,,, | 010 |
| above. (List n 24e amount e | niscellaneous expenses in line 24e. If line xceeds 10% of line 25, column (A) | | | | |
| | ne 24e expenses on Schedule 0.) development | 22,052. | 20,456. | 1,185. | 411 |
| | sional dues | 8,954. | 7,025. | 1,432. | 497 |
| | laneous | 7,586. | 4,162. | 848. | 2,576 |
| | development | 622. | 622. | | |
| e All other exp | | | | | |
| • | al expenses. Add lines 1 through 24e | 1,026,304. | 799,982. | 170,320. | 56,002 |
| | Complete this line only if the organization | -,, | | | |
| | olumn (B) joint costs from a combined | | | | |
| | ampaign and fundraising solicitation. | | | | |
| Check here | if following SOP 98-2 (ASC 958-720) | | | | |
| 2010 12-31-18 | | | 1 | L. | Form 990 (20 |

| | 990 (2 t X | E2018) F/K/A Coummunity Activism Law A Balance Sheet | | 40- | 5386556 Page 11 |
|-----------------------------|----------------------|---|---------------------------------|----------|---------------------------|
| | | Check if Schedule O contains a response or note to any line in this Part X | | | |
| | | | (A) Beginning of year | | (B) End of year |
| | 1 | Cash - non-interest-bearing | 180,388. | 1 | 65,536. |
| | 2 | Savings and temporary cash investments | 517,123. | 2 | 409,657. |
| | 3 | Pledges and grants receivable, net | 32,662. | 3 | 30,000. |
| | 4 | Accounts receivable, net | 55,528. | 4 | 21,853. |
| | 5 | Loans and other receivables from current and former officers, directors, | | | |
| | | trustees, key employees, and highest compensated employees. Complete | | | |
| | | Part II of Schedule L | | 5 | |
| | 6 | Loans and other receivables from other disqualified persons (as defined under | | | |
| | | section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing | | | |
| | | employers and sponsoring organizations of section 501(c)(9) voluntary | | | |
| ŝ | | employees' beneficiary organizations (see instr). Complete Part II of Sch L | | 6 | |
| Assets | 7 | Notes and loans receivable, net | | 7 | |
| ₹ | 8 | Inventories for sale or use | | 8 | |
| | 9 | Prepaid expenses and deferred charges | 8,268. | 9 | 4,017. |
| | 10a | Land, buildings, and equipment: cost or other | | | |
| | | basis. Complete Part VI of Schedule D 10a | | | |
| | b | Less: accumulated depreciation 10b | | 10c | |
| | 11 | Investments - publicly traded securities | | 11 | |
| | 12 | Investments - other securities. See Part IV, line 11 | | 12 | |
| | 13 | Investments - program-related. See Part IV, line 11 | | 13 | |
| | 14 | Intangible assets | | 14 | |
| | 15 | Other assets. See Part IV, line 11 | 150. | 15 | 37,650 |
| | 16 | Total assets. Add lines 1 through 15 (must equal line 34) | 794,119. | 16 | 568,713. |
| | 17 | Accounts payable and accrued expenses | 18,861. | 17 | 20,940. |
| | 18 | Grants payable | | 18 | |
| | 19 | Deferred revenue | 189. | 19 | 744. |
| | 20 | Tax-exempt bond liabilities | | 20 | |
| | 21 | Escrow or custodial account liability. Complete Part IV of Schedule D | | 21 | |
| es | 22 | Loans and other payables to current and former officers, directors, trustees, | | | |
| Ē | | key employees, highest compensated employees, and disqualified persons. | | | |
| Liabilities | | Complete Part II of Schedule L | | 22 | |
| - | 23 | Secured mortgages and notes payable to unrelated third parties | | 23 | |
| | 24 | Unsecured notes and loans payable to unrelated third parties | | 24 | |
| | 25 | Other liabilities (including federal income tax, payables to related third | | | |
| | | parties, and other liabilities not included on lines 17-24). Complete Part X of | | | |
| | | Schedule D | 19,050. | 25 | 21,684. |
| _ | 26 | Total liabilities. Add lines 17 through 25 | 19,050. | 26 | 21,004 |
| | | Organizations that follow SFAS 117 (ASC 958), check here ► X and | | | |
| ŝ | 07 | complete lines 27 through 29, and lines 33 and 34. | 714,792. | 07 | 464,529. |
| anc | 27 | Unrestricted net assets | 60,277. | 27 28 | 82,500 |
| Ba | 28 29 | Temporarily restricted net assets Permanently restricted net assets | 00,277• | 20 29 | 02,500 |
| pd | 29 | Permanently restricted net assets Organizations that do not follow SFAS 117 (ASC 958), check here ► | | 29 | |
| ۳ | | and complete lines 30 through 34. | | | |
| ō s | 30 | Capital stock or trust principal, or current funds | | 30 | |
| set | 30 31 | Paid-in or capital surplus, or land, building, or equipment fund | | 30 | |
| [As | 32 | | | 32 | |
| Net Assets or Fund Balances | 32 33 | Total net assets or fund balances | 775,069. | 32 33 | 547,029. |
| | 33 34 | Total liabilities and net assets/fund balances | 794,119. | 33 | 568,713. |

Form 990 (2018)

832011 12-31-18

| | Beyond Legal Aid | | | | |
|-----|---|-----------|-------|------|------------------|
| | 990 (2018) F/K/A Coummunity Activism Law Alliance | 46-53 | 86556 | Pag | _{je} 12 |
| Pa | rt XI Reconciliation of Net Assets | | | | |
| | Check if Schedule O contains a response or note to any line in this Part XI | | | | |
| | | | | | - • |
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | 798 | | |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | 1,026 | | |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | 3 | -228 | | |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) | 4 | 775 | ,00 | 59. |
| 5 | Net unrealized gains (losses) on investments | 5 | | | |
| 6 | Donated services and use of facilities | 6 | | | |
| 7 | Investment expenses | 7 | | | |
| 8 | Prior period adjustments | 8 | | | |
| 9 | Other changes in net assets or fund balances (explain in Schedule O) | 9 | | | 0. |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, | | E 4 7 | | 20 |
| Da | column (B)) | 10 | 547 | , 0. | <u> </u> |
| Fai | rt XII Financial Statements and Reporting | | | | |
| | Check if Schedule O contains a response or note to any line in this Part XII | | | Yes | No |
| 1 | Accounting method used to prepare the Form 990: Cash X Accrual Other | | | Tes | NO |
| | If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule | D. | | | |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? | | 2a | | X |
| | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed | on a | | | |
| | separate basis, consolidated basis, or both: | | | | |
| | Separate basis Consolidated basis Both consolidated and separate basis | | | | |
| b | Were the organization's financial statements audited by an independent accountant? | | 2b | Х | |
| | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate | basis, | | | |
| | consolidated basis, or both: | | | | |
| | X Separate basis Consolidated basis Both consolidated and separate basis | | | | |
| с | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the | audit, | | | |
| | review, or compilation of its financial statements and selection of an independent accountant? | | 2c | Х | |
| | If the organization changed either its oversight process or selection process during the tax year, explain in Sche | dule O. | | | |
| 3a | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Sin | gle Audit | | | |
| | Act and OMB Circular A-133? | | . 3a | | X |
| b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required | | | | |
| | or audits, explain why in Schedule O and describe any steps taken to undergo such audits | | 3b | | |

Form **990** (2018)

| SCHEDULE A | r | Dublic Cho | rity Status on | d Dub | lia Gu | unnort | | OMB No. 1545-0047 |
|--|--------------------------|---|---|-------------------------------------|----------------------------------|-------------------|----------------------|------------------------------|
| (FORM 990 OF 990-EZ) | | | rity Status an | | | | | 2018 |
| | | 49- | | 2010 | | | | |
| Department of the Treasury Internal Revenue Service | | Attach to Form 990 or Form 990-EZ. Go to www.irs.gov/Form990 for instructions and the latest information | | | | | | Open to Public Inspection |
| Name of the organizati | | id Legal A | | ons and th | le latest li | normation. | Employer | identification number |
| nume er ine er gamzati | | | ty Activism 1 | Law Al | lliand | ce | | 6-5386556 |
| Part I Reason | for Public C | harity Status (| All organizations must co | omplete thi | is part.) Se | e instructions | | |
| The organization is not a | | | | | | | | |
| | | | n of churches described | | | 1)(A)(i). | | |
| 2 A school des | cribed in sectio | on 170(b)(1)(A)(ii).(| Attach Schedule E (Forn | n 990 or 99 | 90-EZ).) | | | |
| 3 A hospital or | a cooperative h | ospital service orga | anization described in se | ection 170 | (b)(1)(A)(i | ii). | | |
| | - | tion operated in co | njunction with a hospital | described | in sectio | on 170(b)(1)(A | (iii). Enter | the hospital's name, |
| city, and stat | - | the banafit of a co | llege or university owned | l or operat | od by o go | vorpmontolu | ait doooribo | d in |
| | (b)(1)(A)(iv). (Co | | liege of university owned | or operate | eu by a go | vernmentaru | III describe | |
| | | | nental unit described in | section 17 | 70(b)(1)(A) | (v). | | |
| | | - | ntial part of its support fi | | | | e general p | oublic described in |
| section 170(| b)(1)(A)(vi). (Co | mplete Part II.) | | U U | | | | |
| 8 🗌 A community | rtrust described | d in section 170(b) | (1)(A)(vi). (Complete Par | t II.) | | | | |
| 9 An agricultur | al research orga | anization described | in section 170(b)(1)(A)(| ix) operate | ed in conju | unction with a | land-grant | college |
| or university | or a non-land-gr | ant college of agric | ulture (see instructions). | Enter the r | name, city | , and state of | the college | or |
| university: | | . (1) | | | | | | |
| | | | than 33 1/3% of its sup ct to certain exceptions, | | | | | |
| | | | (less section 511 tax) fro | | | | | |
| | 509(a)(2). (Com | | | | ooo aoqa | | amzation a | |
| | | | vely to test for public sa | fety. See | section 50 | 09(a)(4). | | |
| 12 An organizati | ion organized ar | nd operated exclusion | vely for the benefit of, to | perform th | ne functio | ns of, or to ca | rry out the | ourposes of one or |
| more publicly | / supported orga | anizations describe | d in section 509(a)(1) c | r section & | 509(a)(2). | See section | 5 09(a)(3). C | heck the box in |
| | • | • · | f supporting organizatior | - | | | - | |
| | | - | upervised, or controlled | • • • • | - | | | |
| | - | | gularly appoint or elect a | majority o | f the direc | ctors or truste | es of the su | pporting |
| | | omplete Part IV, Se | or controlled in connect | ion with its | e supporte | nd organizatio | a(e) by bay | ing |
| | | - | anization vested in the sa | | | - | | • |
| | - | | Sections A and C. | | | | Jo ino oupp | |
| | . , | • | g organization operated | in connect | ion with, a | and functional | ly integrate | d with, |
| its support | ed organization(| (s) (see instructions |). You must complete l | Part IV, Se | ctions A, | D, and E. | | |
| d 🗌 Type III no | n-functionally i | integrated. A supp | orting organization oper | ated in cor | nnection v | vith its suppor | ted organiz | ation(s) |
| | | • • | ation generally must sat | • | | • | an attentiv | eness |
| | | | nplete Part IV, Sections | | | | | |
| | | | written determination fro | | | Type I, Type | I, Type III | |
| f Enter the number | - | | nally integrated supporti | | | | | |
| | | about the supporte | d organization(s). | | | | | |
| (i) Name of supp | | (ii) EIN | (iii) Type of organization | (iv) Is the orga in your governi | inization listed ng document? | (v) Amount of | monetary | (vi) Amount of other |
| organizatior | ו | | (described on lines 1-10 above (see instructions)) | Yes | No | support (see ir | structions) | support (see instructions) |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
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| | | | | | | | | |
| | | | | | | | | |
| Total | | | | | | | | |
| LHA For Paperwork Re | duction Act No | otice, see the Instr | uctions for Form 990 or 13 | 990-EZ. | 832021 10- | 11-18 Sche | dule A (For | m 990 or 990-EZ) 2018 |

¹³ 2018.05080 BEYOND LEGAL AID F/K/A CO 160768_1

| Schedule A | (Form 990 or 990-EZ) 2018 | F/K/A | Coummunity | Activism | Law | Alliance | 46-5386556 |
|------------|---------------------------|------------|------------------|---------------|--------|----------------|------------------|
| Part II | Support Schedule for | or Organiz | zations Describe | d in Sections | 170(b) | (1)(A)(iv) and | 170(b)(1)(A)(vi) |

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| Sec | ction A. Public Support | | | | | | |
|------|--|--------------------|-----------------------|---------------------|------------|----------|-------------------|
| Cale | ndar year (or fiscal year beginning in) 🕨 | (a) 2014 | (b) 2015 | (c) 2016 | (d) 2017 | (e) 2018 | (f) Total |
| 1 | Gifts, grants, contributions, and | | | | | | |
| | membership fees received. (Do not | | | | | | |
| | include any "unusual grants.") | | | | | | |
| 2 | Tax revenues levied for the organ- | | | | | | |
| | ization's benefit and either paid to | | | | | | |
| | or expended on its behalf | | | | | | |
| 3 | The value of services or facilities | | | | | | |
| | furnished by a governmental unit to | | | | | | |
| | the organization without charge | | | | | | |
| 4 | Total. Add lines 1 through 3 | | | | | | |
| 5 | The portion of total contributions | | | | | | |
| | by each person (other than a | | | | | | |
| | governmental unit or publicly | | | | | | |
| | supported organization) included | | | | | | |
| | on line 1 that exceeds 2% of the | | | | | | |
| | amount shown on line 11, | | | | | | |
| | column (f) | | | | | | |
| 6 | Public support. Subtract line 5 from line 4. | | | | | | |
| | ction B. Total Support | | | | | | |
| Cale | ndar year (or fiscal year beginning in) 🕨 | (a) 2014 | (b) 2015 | (c) 2016 | (d) 2017 | (e) 2018 | (f) Total |
| 7 | Amounts from line 4 | | | | | | |
| 8 | Gross income from interest, | | | | | | |
| | dividends, payments received on | | | | | | |
| | securities loans, rents, royalties, | | | | | | |
| | and income from similar sources | | | | | | |
| 9 | Net income from unrelated business | | | | | | |
| Ŭ | activities, whether or not the | | | | | | |
| | business is regularly carried on | | | | | | |
| 10 | Other income. Do not include gain | | | | | | |
| 10 | or loss from the sale of capital | | | | | | |
| | assets (Explain in Part VI.) | | | | | | |
| 44 | Total support. Add lines 7 through 10 | | | | | | |
| | Gross receipts from related activities, | oto (coo instructi | l ions) | | | 12 | |
| 13 | First five years. If the Form 990 is for | | | d fourth or fifth t | | | |
| 10 | organization, check this box and stop | - | | | • | | |
| Sec | ction C. Computation of Public | | | | | | |
| 14 | Public support percentage for 2018 (li | ne 6, column (f) d | livided by line 11, o | olumn (f)) | | 14 | % |
| 15 | Public support percentage from 2017 | | | | | 15 | % |
| | 33 1/3% support test - 2018. If the c | | | | | · · · | |
| | stop here. The organization qualifies | 0 | | , | | , | |
| b | 33 1/3% support test - 2017. If the c | | - | | | | |
| | and stop here. The organization quali | | | | | | |
| 17a | 10% -facts-and-circumstances test | | | | | | |
| | and if the organization meets the "fact | - | - | | | | |
| | meets the "facts-and-circumstances" | | | - | - | - | . — |
| h | 10% -facts-and-circumstances test | - | - | • • • • | - | | |
| Ň | more, and if the organization meets th | | - | | | | |
| | organization meets the "facts-and-circ | | | | | | |
| 18 | Private foundation. If the organizatio | | • | | , e | | s I |
| 10 | i mate roundation. If the organizatio | I GIG HOL CHECK a | | a, 100, 17a, 01 17 | | | 0 or 990-F7) 2018 |

Schedule A (Form 990 or 990-EZ) 2018

Page 2

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Schedule A (Form 990 or 990 EZ) 2018 F/K/A Coummunity Activism Law Alliance 46-5386556 Page 3 Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Sec | ction A. Public Support | | | | | | |
|----------|--|---------------------|----------------------|------------------------|---------------------|----------------------|-----------------|
| Cale | ndar year (or fiscal year beginning in) 🕨 | (a) 2014 | (b) 2015 | (c) 2016 | (d) 2017 | (e) 2018 | (f) Total |
| 1 | Gifts, grants, contributions, and | | | | | | |
| | membership fees received. (Do not | | | | | | |
| | include any "unusual grants.") | 158,357. | 365,383. | 552,901. | 1098120. | 635,108. | 2809869. |
| 2 | Gross receipts from admissions, merchandise sold or services per- formed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose | | | 128,456. | 180,581. | 156,782. | 465,819. |
| 3 | Gross receipts from activities that are not an unrelated trade or bus- | | | | 5 757 | E DCD | 11 006 |
| _ | iness under section 513 | | | | 5,757. | 5,269. | 11,026. |
| 4 | Tax revenues levied for the organ- ization's benefit and either paid to or expended on its behalf | | | | | | |
| 5 | The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 6 | Total. Add lines 1 through 5 | 158,357. | 365,383. | 681,357. | 1284458. | 797,159. | 3286714. |
| | Amounts included on lines 1, 2, and | | • | | | · · · | |
| | 3 received from disqualified persons | 135,000. | 251,000. | 278,500. | 325,839. | 340,708. | 1331047. |
| b | Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the | | | | | 154 030 | 154,030. |
| ~ | amount on line 13 for the year Add lines 7a and 7b | 135,000. | 251,000. | 278,500. | 325,839, | 494,738. | 1485077. |
| | Public support. (Subtract line 7c from line 6.) | 20070000 | 10170001 | 2/0/0000 | 01070051 | 19177000 | 1801637. |
| | tion B. Total Support | | | | | | |
| Cale | ndar year (or fiscal year beginning in) 🕨 | (a) 2014 | (b) 2015 | (c) 2016 | (d) 2017 | (e) 2018 | (f) Total |
| | Amounts from line 6 | 158,357. | 365,383. | 681,357. | 1284458. | 797,159. | 3286714. |
| | Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources | 1616374. | 957. | 1,875. | 1,217. | 1,105. | 1621528. |
| b | Unrelated business taxable income | | | | , | | |
| | (less section 511 taxes) from businesses | | | | | | |
| | acquired after June 30, 1975 | | | | | | |
| с | Add lines 10a and 10b | 1616374. | 957. | 1,875. | 1,217. | 1,105. | 1621528. |
| 11 | Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on | | | | | | |
| 12 | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) | | | 731. | | 785. | 1,516. |
| | Total support. (Add lines 9, 10c, 11, and 12.) | 1774731. | 366,340. | 683,963. | 1285675. | 799,049. | 4909758. |
| 14 | First five years. If the Form 990 is for | the organization's | first, second, third | l, fourth, or fifth ta | x year as a section | 1 501(c)(3) organiza | · |
| <u> </u> | check this box and stop here | o Support Dor | | | | | ► X |
| | • | | • | olumn (f)) | | 15 | 0/ |
| | Public support percentage for 2018 (li Public support percentage from 2017 | | | | | 15 16 | <u>%</u> % |
| Sec | tion D. Computation of Inves | tment Income | Percentage | | | | % |
| | Investment income percentage for 20 | | | ne 13, column (f)) | | 17 | % |
| | Investment income percentage from 2 | | | | | | % |
| 19a | 33 1/3% support tests - 2018. If the | | | | | | r is not |
| Ŀ | more than 33 1/3%, check this box an | - | - | | | | |
| a | 33 1/3% support tests - 2017. If the line 18 is not more than 33 1/3%, che | - | | | | | |
| 20 | Private foundation. If the organizatio | | | | | | |
| | 3 10-11-18 | T GIG HOL OHEON & I | | | | edule A (Form 990 | or 990-EZ) 2018 |
| 20202 | | | 15 | | Conc | | |

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Schedule A (Form 990 or 990-EZ) 2018 F/K/A Coummunity Activism Law Alliance 46-5386556 Page 4

Part IV Supporting Organizations

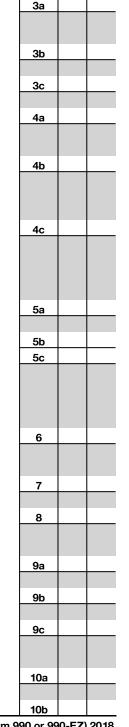
(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in **Part VI** how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in **Part VI** what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and *if you checked 12a or 12b in Part I, answer (b) and (c) below.*
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? *If* "Yes," *describe in* **Part VI** *how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.*
- **c** Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? *If* "Yes," *explain in* **Part VI** *what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.*
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? *If "Yes," provide detail in* Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? *If* "Yes." *complete Part I of Schedule L (Form 990 or 990-EZ).*
- **9a** Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? *If* "Yes," *provide detail in* **Part VI.**
- **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If* "Yes," *provide detail in* **Part VI.**
- c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- **10a** Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? *If* "Yes," *answer 10b below.*
- **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

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Yes No

1

2

Schedule A (Form 990 or 990-EZ) 2018

| | | | ~ | |
|--------|---|----------|----------|--------------|
| | dule A (Form 990 or 990-EZ) 2018 F/K/A Coummunity Activism Law Alliance 46-53 | 8655 | 6 Pa | age 5 |
| Par | t IV Supporting Organizations (continued) | | | |
| | | | Yes | No |
| 11 | Has the organization accepted a gift or contribution from any of the following persons? | | | |
| а | A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) | | | |
| | below, the governing body of a supported organization? | 11a | | |
| b | A family member of a person described in (a) above? | 11b | | |
| | A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI. | 11c | | |
| Sec | tion B. Type I Supporting Organizations | | | |
| | | | Yes | No |
| 1 | Did the directors, trustees, or membership of one or more supported organizations have the power to | | | |
| | regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the | | | |
| | tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or | | | |
| | controlled the organization's activities. If the organization had more than one supported organization, | | | |
| | describe how the powers to appoint and/or remove directors or trustees were allocated among the supported | | | |
| | organizations and what conditions or restrictions, if any, applied to such powers during the tax year. | 1 | | |
| 2 | Did the organization operate for the benefit of any supported organization other than the supported | | | |
| | organization(s) that operated, supervised, or controlled the supporting organization? If "Yes." explain in | | | |
| | Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, | | | |
| | supervised, or controlled the supporting organization. | 2 | | |
| Sec | tion C. Type II Supporting Organizations | | | |
| | | | Yes | No |
| 1 | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors | | | |
| | or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control | | | |
| | or management of the supporting organization was vested in the same persons that controlled or managed | | | |
| | the supported organization(s). | 1 | | |
| Sec | tion D. All Type III Supporting Organizations | | | |
| | | | Yes | No |
| 1 | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the | | | |
| | organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax | | | |
| | year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the | | | |
| | organization's governing documents in effect on the date of notification, to the extent not previously provided? | 1 | | |
| 2 | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported | | | |
| _ | organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how | | | |
| | the organization maintained a close and continuous working relationship with the supported organization(s). | 2 | | |
| 3 | By reason of the relationship described in (2), did the organization's supported organizations have a | _ | | |
| Ũ | significant voice in the organization's investment policies and in directing the use of the organization's | | | |
| | income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's | | | |
| | | 3 | | |
| Sec | supported organizations played in this regard. tion E. Type III Functionally Integrated Supporting Organizations | 5 | | |
| 1 | | | | |
| ' a | Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions) The organization satisfied the Activities Test. Complete line 2 below. | • | | |
| b | The organization is the parent of each of its supported organizations. <i>Complete line 3 below.</i> | | | |
| c | The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see inst | | ` | |
| 2 | Activities Test. Answer (a) and (b) below. | ructions | Yes | No |
| | | | 165 | NU |
| а | Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization() to which the exception was respective? | | | |
| | the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify | | | |
| | those supported organizations and explain how these activities directly furthered their exempt purposes, | | | |
| | how the organization was responsive to those supported organizations, and how the organization determined | 0.5 | | |
| Ŀ. | that these activities constituted substantially all of its activities. | 2a | | |
| b | Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more | | | |
| | of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the | | | |
| | reasons for the organization's position that its supported organization(s) would have engaged in these | ~ | | |
| ~ | activities but for the organization's involvement. | 2b | | |
| 3 | Parent of Supported Organizations. Answer (a) and (b) below. | | | |
| а | Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or | _ | | |
| | trustees of each of the supported organizations? Provide details in Part VI. | 3a | | |

b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? *If* "Yes," *describe in* **Part VI** *the role played by the organization in this regard.*

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Schedule A (Form 990 or 990-EZ) 2018

3b

| Beyond | Legal | Aid |
|--------|-------|---------|
| Degena | LCGGT | T T T O |

| Sche | dule A (Form 990 or 990-EZ) 2018 F/K/A Coummunity Activia | sm La | w Alliance | 46-5386556 Page 6 |
|------|---|------------|-----------------------------|---------------------------------|
| Pa | rt V Type III Non-Functionally Integrated 509(a)(3) Supporting | g Orga | nizations | |
| 1 | Check here if the organization satisfied the Integral Part Test as a qualifying | g trust or | n Nov. 20, 1970 (explain in | Part VI.) See instructions. All |
| | other Type III non-functionally integrated supporting organizations must co | mplete S | ections A through E. | |
| Sect | ion A - Adjusted Net Income | | (A) Prior Year | (B) Current Year (optional) |
| 1 | Net short-term capital gain | 1 | | |
| 2 | Recoveries of prior-year distributions | 2 | | |
| 3 | Other gross income (see instructions) | 3 | | |
| 4 | Add lines 1 through 3 | 4 | | |
| 5 | Depreciation and depletion | 5 | | |
| 6 | Portion of operating expenses paid or incurred for production or | | | |
| | collection of gross income or for management, conservation, or | | | |
| | maintenance of property held for production of income (see instructions) | 6 | | |
| 7 | Other expenses (see instructions) | 7 | | |
| 8 | Adjusted Net Income (subtract lines 5, 6, and 7 from line 4) | 8 | | |
| Sect | ion B - Minimum Asset Amount | | (A) Prior Year | (B) Current Year (optional) |
| 1 | Aggregate fair market value of all non-exempt-use assets (see | | | |
| | instructions for short tax year or assets held for part of year): | | | |
| а | Average monthly value of securities | 1a | | |
| b | Average monthly cash balances | 1b | | |
| с | Fair market value of other non-exempt-use assets | 1c | | |
| d | Total (add lines 1a, 1b, and 1c) | 1d | | |
| е | Discount claimed for blockage or other | | | |
| | factors (explain in detail in Part VI): | | | |
| 2 | Acquisition indebtedness applicable to non-exempt-use assets | 2 | | |
| 3 | Subtract line 2 from line 1d | 3 | | |
| 4 | Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, | | | |
| | see instructions) | 4 | | |
| 5 | Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | | |
| 6 | Multiply line 5 by .035 | 6 | | |
| 7 | Recoveries of prior-year distributions | 7 | | |
| 8 | Minimum Asset Amount (add line 7 to line 6) | 8 | | |
| Sect | ion C - Distributable Amount | | | Current Year |
| 1 | Adjusted net income for prior year (from Section A, line 8, Column A) | 1 | | |
| 2 | Enter 85% of line 1 | 2 | | |
| 3 | Minimum asset amount for prior year (from Section B, line 8, Column A) | 3 | | |
| 4 | Enter greater of line 2 or line 3 | 4 | | |
| 5 | Income tax imposed in prior year | 5 | | |
| 6 | Distributable Amount. Subtract line 5 from line 4, unless subject to | | | |
| | emergency temporary reduction (see instructions) | 6 | | |

7 Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).

Schedule A (Form 990 or 990-EZ) 2018

832026 10-11-18

| Saha | Beyond Legal dule A (Form 990 or 990-EZ) 2018 F/K/A Coummun | | aw Alliance 4 | 6-5386556 Page 7 |
|-------|--|-------------------------------|--------------------------------|----------------------------------|
| Par | | | | 10 3300330 Fage / |
| | on D - Distributions | | | Current Year |
| 1 | Amounts paid to supported organizations to accomplish exe | mpt purposes | | Guirent rea |
| 2 | Amounts paid to perform activity that directly furthers exemption | | | |
| - | organizations, in excess of income from activity | | | |
| 3 | Administrative expenses paid to accomplish exempt purpose | es of supported organizations | 3 | |
| 4 | Amounts paid to acquire exempt-use assets | | , | |
| 5 | Qualified set-aside amounts (prior IRS approval required) | | | |
| 6 | Other distributions (describe in Part VI). See instructions. | | | |
| 7 | Total annual distributions. Add lines 1 through 6. | | | |
| 8 | Distributions to attentive supported organizations to which the | ne organization is responsive | | |
| U | (provide details in Part VI). See instructions. | le organization le responsive | | |
| 9 | Distributable amount for 2018 from Section C, line 6 | | | |
| 10 | Line 8 amount divided by line 9 amount | | | |
| 10 | | (i) | (ii) | (iii) |
| Secti | on E - Distribution Allocations (see instructions) | Excess Distributions | Underdistributions Pre-2018 | Distributable Amount for 2018 |
| 1 | Distributable amount for 2018 from Section C, line 6 | | | |
| 2 | Underdistributions, if any, for years prior to 2018 (reason- | | | |
| | able cause required- explain in Part VI). See instructions. | | | |
| 3 | Excess distributions carryover, if any, to 2018 | | | |
| а | From 2013 | | | |
| b | From 2014 | | | |
| с | From 2015 | | | |
| d | From 2016 | | | |
| е | From 2017 | | | |
| f | Total of lines 3a through e | | | |
| g | Applied to underdistributions of prior years | | | |
| h | Applied to 2018 distributable amount | | | |
| i | Carryover from 2013 not applied (see instructions) | | | |
| j | Remainder. Subtract lines 3g, 3h, and 3i from 3f. | | | |
| 4 | Distributions for 2018 from Section D, | | | |
| | line 7: \$ | | | |
| а | Applied to underdistributions of prior years | | | |
| b | Applied to 2018 distributable amount | | | |
| с | Remainder. Subtract lines 4a and 4b from 4. | | | |
| | Remaining underdistributions for years prior to 2018, if | | | |
| | any. Subtract lines 3g and 4a from line 2. For result greater | | | |
| | than zero, explain in Part VI. See instructions. | | | |
| 6 | Remaining underdistributions for 2018. Subtract lines 3h | | | |
| | and 4b from line 1. For result greater than zero, explain in | | | |
| | Part VI. See instructions. | | | |
| 7 | Excess distributions carryover to 2019. Add lines 3j | | | |
| | and 4c. | | | |
| 8 | Breakdown of line 7: | | | |
| а | Excess from 2014 | | | |
| | Excess from 2015 | | | |
| | Excess from 2016 | | | |
| | Excess from 2017 | | | |
| | Excess from 2018 | | | |

Schedule A (Form 990 or 990-EZ) 2018

| | | Beyond | Legal Aid | | | |
|-----------------------|--|--|---|---|--|---|
| Schedule A Part VI | line 1; Part IV, Section D, | mation. Prov , 2, 3b, 3c, 4b, lines 2 and 3; F | vide the explanatior 4c, 5a, 6, 9a, 9b, 90 Part IV, Section E, li | ns required by Part c, 11a, 11b, and 11 nes 1c, 2a, 2b, 3a, | II, line 10; Part II, line 17a Ic; Part IV, Section B, line and 3b; Part V, line 1; Pa | a or 17b; Part III, line 12; s 1 and 2; Part IV, Section C, rt V, Section B, line 1e; Part V, |
| | Section D, lines 5, 6, and (See instructions.) | 8; and Part V, 3 | Section E, lines 2, 5 | , and 6. Also comp | biete this part for any addi | tional information. |
| | | | | | | |
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| 832028 10-11-1 | 18 | | | | Sche | dule A (Form 990 or 990-EZ) 2018 |
| | | | | 20 | | |

| SCHEDULE C | Political Campaign and Lobbying Activitie | s | OMB No. 15 | 45-0047 | | | | |
|--|--|--------------------------------|-------------------|----------|--|--|--|--|
| (Form 990 or 990-EZ) | For Organizations Exempt From Income Tax Under section 501(c) and section 527 | | | | | | | |
| Department of the Treasury Internal Revenue Service | Complete if the organization is described below. Attach to Form 990 or For Go to www.irs.gov/Form990 for instructions and the latest information | | Open to Inspec | | | | | |
| If the organization answ | vered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Ca | mpaign Activ | vities), then | | | | | |
| Section 501(c)(3) org | anizations: Complete Parts I-A and B. Do not complete Part I-C. | | | | | | | |
| Section 501(c) (other | than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete I | Part I-B. | | | | | | |
| Section 527 organization | ations: Complete Part I-A only. | | | | | | | |
| If the organization answ | vered "Yes," on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying A | Activities), the | en | | | | | |
| Section 501(c)(3) org | anizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. D | o not comple | te Part II-B. | | | | | |
| Section 501(c)(3) org | anizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part | I-B. Do not co | omplete Part II | A. | | | | |
| - | vered "Yes," on Form 990, Part IV, line 5 (Proxy Tax) (see separate instructions) or Fo | orm 990-EZ, I | Part V, line 35 | c (Proxy | | | | |
| Tax) (see separate inst | uctions), then | | | | | | | |
| | , or (6) organizations: Complete Part III. | | | | | | | |
| Name of organization | Beyond Legal Aid | Employer identification number | | | | | | |
| | F/K/A Coummunity Activism Law Alliance ete if the organization is exempt under section 501(c) or is a section | | 6-53865 | 56 | | | | |
| Part I-A Comple | | ozr organ | Lation | | | | | |
| 1 Provide a description | on of the organization's direct and indirect political campaign activities in Part IV. | | | | | | | |
| 2 Political campaign | | ▶\$ | | | | | | |
| | political campaign activities | ····· · <u> </u> | | | | | | |
| | | ····· <u> </u> | | | | | | |
| Part I-B Comple | ete if the organization is exempt under section 501(c)(3). | | | | | | | |
| 1 Enter the amount o | f any excise tax incurred by the organization under section 4955 | ► \$ | | | | | | |
| 2 Enter the amount o | f any excise tax incurred by organization managers under section 4955 | ► \$ | | | | | | |
| 3 If the organization i | ncurred a section 4955 tax, did it file Form 4720 for this year? | | Yes | No No | | | | |
| 4a Was a correction m | ade? | | Yes | No | | | | |
| b If "Yes," describe in | | | | | | | | |
| Part I-C Comple | ete if the organization is exempt under section 501(c), except sectio | n 501(c)(3) | • | | | | | |
| 1 Enter the amount d | rectly expended by the filing organization for section 527 exempt function activities | ► \$ | | | | | | |
| 2 Enter the amount o | f the filing organization's funds contributed to other organizations for section 527 | | | | | | | |
| exempt function ac | tivities | ► \$ | | | | | | |
| 3 Total exempt functi | on expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, | | | | | | | |
| line 17b | | ▶\$ | | | | | | |
| 4 Did the filing organi | zation file Form 1120-POL for this year? | | Yes | No No | | | | |

| 4 | Did the filing organization file Form 1120-POL for this year? | |
|---|---|--|
|---|---|--|

| 5 | Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization |
|---|---|
| | made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political |
| | contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a |
| | political action committee (PAC). If additional space is needed, provide information in Part IV. |

| (a) Name | (b) Address | (c) EIN | (d) Amount paid from filing organization's funds. If none, enter -0 | (e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0 |
|-----------------|-------------|---------|---|---|
| | | | | |
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| | | | | |

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. LHA

Schedule C (Form 990 or 990-EZ) 2018

832041 11-08-18

| Schedule C (Form 990 or 990-EZ) 2018 Part II-A Complete if the org | F/K/A | d Lega <u>Coumm</u> n is exen | unity Activ | ism Law Alli 1501(c)(3) and file | ance 46-5 d Form 5768 (ele | 386556 Page 2 ection under |
|--|--|-------------------------------------|---|-------------------------------------|---|--------------------------------|
| section 501(h)). | | | | | | |
| | - | - | • • • | Part IV each affiliated | group member's nam | e, address, EIN, |
| expenses, and shar B Check ► if the filing organiza | | | nd "limited control" pro | wisions apply | | |
| Limi | ts on Lobb | ying Expe | | | (a) Filing organization's totals | (b) Affiliated group totals |
| 1a Total lobbying expenditures to influ | uence publ | ic opinion (| grass roots lobbying) | | | |
| b Total lobbying expenditures to influ | uence a leg | islative boo | dy (direct lobbying) | | | |
| c Total lobbying expenditures (add li | nes 1a and | l 1b) | | | | |
| d Other exempt purpose expenditure | es | | | | | |
| e Total exempt purpose expenditure | s (add lines | s 1c and 1d |) | | | |
| f Lobbying nontaxable amount. Ente | er the amou | unt from the | e following table in both | h columns. | | |
| If the amount on line 1e, column (a) o | r (b) is: | The lob | bying nontaxable am | ount is: | | |
| Not over \$500,000 | | 20% of | the amount on line 1e. | | | |
| Over \$500,000 but not over \$1,000 | , | | 00 plus 15% of the exc | | | |
| | Over \$1,000,000 but not over \$1,500,000 \$175,000 plus 10% of the excess over \$1,000,000. | | | <i>` ` ` ` ` `</i> | | |
| Over \$1,500,000 but not over \$17,000,000 \$225,000 plus 5% of the excess over \$1,500,000. | | | ss over \$1,500,000. | | | |
| Over \$17,000,000 | | \$1,000, | 000. | | | |
| g Grassroots nontaxable amount (en | ter 25% of | line 1f) | | | | |
| h Subtract line 1g from line 1a. If zero or less, enter -0- | | | | | | |
| i Subtract line 1f from line 1c. If zero or less, enter -0- | | | | | | |
| j If there is an amount other than ze | | | | | | |
| reporting section 4911 tax for this | | | | | [| Yes No |
| (Some organizations th | hat made a | a section 5 | eraging Period Under 01(h) election do not l ate instructions for lir | have to complete all o | of the five columns be | elow. |
| | Lobb | ying Expe | nditures During 4-Yea | ar Averaging Period | | |
| Calendar year (or fiscal year beginning in) | (a) 2 | 2015 | (b) 2016 | (c) 2017 | (d) 2018 | (e) Total |
| 2a Lobbying nontaxable amount | | | | | | |
| b Lobbying ceiling amount (150% of line 2a, column(e)) | | | | | | |
| c Total lobbying expenditures | | | | | | |
| d Grassroots nontaxable amount | | | | | | |
| e Grassroots ceiling amount (150% of line 2d, column (e)) | | | | | | |
| f Grassroots lobbying expenditures | | | | | | |

Schedule C (Form 990 or 990-EZ) 2018

832042 11-08-18

Schedule C (Form 990 or 990-EZ) 2018 F/K/A Coummunity Activism Law Alliance 46-5386556 Page 3 Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

| For each "Yes," response on lines 1a through 1i below, provide in Part IV a detailed description | (; | a) | (b) |
|--|--------------------|--------------|---|
| of the lobbying activity. | Yes | No | Amount |
| 1 During the year, did the filing organization attempt to influence foreign, national, state, or | | | |
| local legislation, including any attempt to influence public opinion on a legislative matter | | | |
| or referendum, through the use of: | | | |
| a Volunteers? | 37 | X | |
| b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? | . <u>X</u> | v | |
| c Media advertisements? | | X | |
| d Mailings to members, legislators, or the public? | | X X | |
| Publications, or published or broadcast statements? | | X | |
| f Grants to other organizations for lobbying purposes?g Direct contact with legislators, their staffs, government officials, or a legislative body? | | X | |
| b Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? | | X | |
| | 77 | | 953 |
| j Total. Add lines 1c through 1i | | | 953 |
| 2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? | | X | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |
| b If "Yes," enter the amount of any tax incurred under section 4912 | | | |
| c If "Yes," enter the amount of any tax incurred by organization managers under section 4912 | | | |
| d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? | | | |
| Part III-A Complete if the organization is exempt under section 501(c)(4), sect | ion 501(c)(| 5), or sec | tion |
| 501(c)(6). | | | |
| | | | Yes No |
| 1 Were substantially all (90% or more) dues received nondeductible by members? | | 1 | |
| 2 Did the organization make only in-house lobbying expenditures of \$2,000 or less? | | 2 | |
| 3 Did the organization agree to carry over lobbying and political campaign activity expenditures from | | | |
| Part III-B Complete if the organization is exempt under section 501(c)(4), sect | | | |
| 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered | d "No," OR | (b) Part | III-A, line 3, is |
| answered "Yes." | | | |
| 1 Dues, assessments and similar amounts from members | | 1 | |
| 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of pol | itical | | |
| expenses for which the section 527(f) tax was paid). | | | |
| a Current year | | | |
| b Carryover from last year | | | |
| c Total | | | |
| 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues | | 3 | |
| 4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the e | | | |
| does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and | political | | |
| expenditure next year? | | 4 | |
| 5 Taxable amount of lobbying and political expenditures (see instructions) Part IV Supplemental Information | | 5 | |
| | | • 11 | |
| Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group in the second s | up list); Part II- | A, lines 1 a | na 2 (see |
| instructions); and Part II-B, line 1. Also, complete this part for any additional information. Part II-B, Line 1, Lobbying Activities: | | | |

Staff attorneys spend time on cases involving lobbying.

Schedule C (Form 990 or 990-EZ) 2018

| SC | | | al Financial Statements | | OMB No. 1545-0047 |
|--------|-----------------------|--|--|-----------------------|---------------------------------------|
| (Forn | n 990) | Complete if the org | anization answered "Yes" on Form 990 , 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12 | , 26 | 2018 |
| | ment of the Treasury | | Attach to Form 990. | | Open to Public Inspection |
| | Revenue Service | | 90 for instructions and the latest inform | | • |
| Nam | e or the organizatio | | ctivism Law Alliance | | r identification number 46-5386556 |
| Par | t I Organiza | ations Maintaining Donor Advise | | | |
| | | n answered "Yes" on Form 990, Part IV, lin | | | |
| | - | | (a) Donor advised funds | (b) Funds a | nd other accounts |
| 1 | Total number at er | nd of year | | | |
| 2 | | f contributions to (during year) | | | |
| 3 | | f grants from (during year) | | | |
| 4 | | t end of year | | | |
| 5 | - | on inform all donors and donor advisors in | - | | Yes No |
| 6 | | n's property, subject to the organization's on inform all grantees, donors, and donor a | | | Yes No |
| Ŭ | • | oses and not for the benefit of the donor o | 5 5 | • | |
| | | ate benefit? | | | Yes No |
| Par | | ation Easements. Complete if the org | | | |
| 1 | Purpose(s) of cons | servation easements held by the organization | on (check all that apply). | | |
| | Preservation | of land for public use (e.g., recreation or e | ducation) Preservation of a hist | torically important | land area |
| | Protection o | f natural habitat | Preservation of a cer | tified historic struc | ture |
| | | of open space | | | |
| 2 | • | through 2d if the organization held a qualif | ied conservation contribution in the form | | |
| - | day of the tax year | | | | l at the End of the Tax Year |
| a h | | onservation easements | | | |
| b C | • | vation easements on a certified historic stru | icture included in (a) | | |
| | | vation easements included in (c) acquired a | | | |
| | | al Register | | | |
| 3 | | vation easements modified, transferred, rel | | | ig the tax |
| | year 🕨 | | | | |
| 4 | | where property subject to conservation eas | | | |
| 5 | | tion have a written policy regarding the per | | | |
| _ | , | orcement of the conservation easements it | | | |
| 6 | Staff and volunteer | r hours devoted to monitoring, inspecting, | handling of violations, and enforcing cons | servation easemen | ts during the year |
| 7 | | es incurred in monitoring, inspecting, hanc | lling of violations, and onforcing conson/a | tion occomonte du | ring the year |
| ' | ► \$ | es incurred in monitoring, inspecting, nanc | and emotening conserva | alon easements du | ring the year |
| 8 | | vation easement reported on line 2(d) abov | e satisfy the requirements of section 170(| (h)(4)(B)(i) | |
| | | (4)(B)(ii)? | | | Yes No |
| 9 | | be how the organization reports conservation | | | |
| | include, if applicab | ole, the text of the footnote to the organizat | ion's financial statements that describes | the organization's | accounting for |
| Dee | conservation ease | | | | |
| Par | | ations Maintaining Collections of | | iner Similar As | sets. |
| 4 | | the organization answered "Yes" on Form | | | |
| 18 | | elected, as permitted under SFAS 116 (AS s, or other similar assets held for public exh | | | |
| | | note to its financial statements that descri | | | |
| b | | elected, as permitted under SFAS 116 (AS | | and balance shee | t works of art. historical |
| | - | similar assets held for public exhibition, ed | | | |
| | relating to these ite | ems: | | | - |
| | (i) Revenue inclue | ded on Form 990, Part VIII, line 1 | | • • . | |
| | | | | | |
| 2 | | received or held works of art, historical treat | | Il gain, provide | |
| | - | unts required to be reported under SFAS 1 | | . . | |
| | | on Form 990, Part VIII, line 1 | | | |
| | | Form 990, Part X | | | adula D (Farma 000) 00.10 |
| | | eduction Act Notice, see the Instructions | 5 TOR FORM 990. | Sch | edule D (Form 990) 2018 |
| 832051 | 10-29-18 | | 33 | | |

| | | Legal Aid | | | | | | 46 50 | | |
|------|---|------------------------|-----------------|-----------------|----------------|-------------|-------------|--------------|--------------|------------------|
| | | oummunity A | | | | | | | 86556 | |
| | t III Organizations Maintaining C | | | | | | | | | |
| 3 | Using the organization's acquisition, accessi | on, and other record | s, checł | k any of the | following that | t are a sig | gnificant u | ise of its c | ollection it | ems |
| | (check all that apply): | | . — | | | | | | | |
| a | Public exhibition | C | | | change progra | | | | | |
| b | Scholarly research | e | | Other | | | | | | |
| с | Preservation for future generations | | | | | | | | | |
| 4 | Provide a description of the organization's co | • | | | 0 | | | se in Part | XIII. | |
| 5 | During the year, did the organization solicit of | | | | | | | | ٦ | — |
| Der | to be sold to raise funds rather than to be mathematical Arran | | <u>u</u> | | | | | | Yes | No No |
| Fai | t IV Escrow and Custodial Arran reported an amount on Form 990, Pa | | ete if the | e organizati | on answered | "Yes" on | Form 990 |), Part IV, | line 9, or | |
| 4- | • | | | | | | | | | |
| па | Is the organization an agent, trustee, custod | | • | | | | | | | |
| | on Form 990, Part X? | | | | | | | ∟ | Yes | └── No |
| a | If "Yes," explain the arrangement in Part XIII | and complete the fol | liowing t | table: | | | | | • • | |
| | De site site a la de se s | | | | | | | | Amount | |
| | Beginning balance | | | | | | | | | |
| | Additions during the year | | | | | | | | | |
| | Distributions during the year | | | | | | | | | |
| | Ending balance | | | | | | | | | |
| | Did the organization include an amount on F | | | | | | ity? | L | Yes | |
| Par | If "Yes," explain the arrangement in Part XIII. t V Endowment Funds. Complete | | | | | | | | | |
| I UI | | | | | | | | | (-) [| aava kaali |
| | | (a) Current year | (b)⊦ | Prior year | (c) Two yea | rs dack | (d) Inree | ears back | (e) Four y | ears dack |
| | Beginning of year balance | | | | | | | | | |
| b | Contributions | | | | | | | | | |
| С | Net investment earnings, gains, and losses | | | | | | | | | |
| | Grants or scholarships | | | | | | | | | |
| е | Other expenditures for facilities | | | | | | | | | |
| _ | and programs | | | | | | | | | |
| f | Administrative expenses | | | | | | | | | |
| g | End of year balance | | | | | | | | | |
| 2 | Provide the estimated percentage of the cur | rent year end balance | | g, column (a | a)) held as: | | | | | |
| a | Board designated or quasi-endowment | | _% | | | | | | | |
| b | Permanent endowment | % | | | | | | | | |
| С | Temporarily restricted endowment | % | | | | | | | | |
| | The percentages on lines 2a, 2b, and 2c sho | | | | | | | | | |
| 3a | Are there endowment funds not in the posse | ession of the organiza | ation tha | at are held a | and administer | red for th | e organiza | ation | . | |
| | by: | | | | | | | | | <u>'es No</u> |
| | (i) unrelated organizations | | | | | | | | 3a(i) | |
| _ | (ii) related organizations | | | | | | | | 3a(ii) | |
| b | If "Yes" on line 3a(ii), are the related organiza | | | | • | | | | 3b | |
| | t VI Land, Buildings, and Equipm | | wment f | funds. | | | | | | |
| Fai | | | | / 15 - - | 0 | | | | | |
| | Complete if the organization answere | | | | | | | . | () = . | |
| | Description of property | (a) Cost or o | | | st or other | | ccumulate | | (d) Book | value |
| | | basis (investr | nent) | Dasis | s (other) | ae | preciation | | | |
| | Land | | | | | | | | | |
| | Buildings | | | | | | | | | |
| | Leasehold improvements | | | | | | | | | |
| | Equipment | | | | | | | | | |
| | Other | | | L | | | | | | 0 |
| Tota | . Add lines 1a through 1e. (Column (d) must e | equal Form 990, Part | <u>X. colun</u> | nn (B), line | 10c.) | | | | D (7 | 0. |
| | | | | | | | | Schedule | D (Form 9 | JYU) 2018 |

| | Beyond Lega | | | | |
|---------------------------|---|---|--------------------------------|---------------------|-----------------------|
| | | unity Activ | ism Law Allian | ce 46 | -5386556 Page 3 |
| Part VII | | | | | |
| | Complete if the organization answered "Yes" of | | | | of |
| | ption of security or category (including name of security) | (b) Book value | (c) Method of Valu | ation: Cost or end | -of-year market value |
| | al derivatives | | | | |
| (2) Closely (3) Other | -held equity interests | | | | |
| (3) Other (A) | | | | | |
| (B) | | | | | |
| (C) | | | | | |
| (D) | | | | | |
| (E) | | | | | |
| (F) | | | | | |
| (G) | | | | | |
| (H) | | | | | |
| | (b) must equal Form 990, Part X, col. (B) line 12.) | | | | |
| Part VIII | I Investments - Program Related. | | | | |
| | Complete if the organization answered "Yes" (a) Description of investment | on Form 990, Part IV, (b) Book value | | | -of-year market value |
| (1) | (a) Description of investment | (b) BOOK Value | | | oryear market value |
| (1) (2) | | | | | |
| (3) | | | | | |
| (4) | | | | | |
| (5) | | | | | |
| (6) | | | | | |
| (7) | | | | | |
| (8) | | | | | |
| (9) | | | | | |
| Total. (Col. (Part IX | (b) must equal Form 990, Part X, col. (B) line 13.) ► Other Assets. | | | | |
| | Complete if the organization answered "Yes" | on Form 990. Part IV. | line 11d. See Form 990. Par | t X. line 15. | |
| | | Description | , | , | (b) Book value |
| (1) Se | ecurity Deposits | | | | 150. |
| (2) Gr | rants Receivable | | | | 37,500. |
| (3) | | | | | |
| (4) | | | | | |
| (5) | | | | | |
| (6) | | | | | |
| (7) | | | | | |
| <u>(8)</u> (9) | | | | | |
| | umn (b) must equal Form 990. Part X. col. (B) line | 15) | | | 37,650. |
| Part X | Other Liabilities. | 15., | | | |
| | Complete if the organization answered "Yes" of | on Form 990, Part IV, | line 11e or 11f. See Form 99 | 0, Part X, line 25. | |
| 1. | (a) Description of liability | | (b) Book value | | |
| (1) Feo | deral income taxes | | | | |
| (2) | | | | | |
| (3) | | | | | |
| (4) | | | | | |
| (5) | | | | | |
| (6) | | | | | |
| (7) | | | | | |
| (8) | | | | | |
| | | 25.) | | | |
| | <i>umn (b) must equal Form 990, Part X, col. (B) line</i> / for uncertain tax positions. In Part XIII, provide | , | te to the organization's finan | cial statements th | at reports the |
| | | | | | |

organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII 🛛

| | Beyond Legal Aid | | | | |
|------|--|-----------|----------------|--------|----------------|
| Sche | dule D (Form 990) 2018 F/K/A Coummunity Activism | Law Al | liance | 46- | 5386556 Page 4 |
| Par | t XI Reconciliation of Revenue per Audited Financial Statem | ents With | Revenue per Re | turn. | |
| | Complete if the organization answered "Yes" on Form 990, Part IV, line 12 | la. | | | |
| 1 | Total revenue, gains, and other support per audited financial statements | | | 1 | 912,070. |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12: | | | | |
| а | Net unrealized gains (losses) on investments | 2a | | | |
| b | Donated services and use of facilities | 2b | 113,806. | | |
| с | Recoveries of prior year grants | 2c | | | |
| d | Other (Describe in Part XIII.) | 2d | | | |
| е | Add lines 2a through 2d | | | 2e | 113,806. |
| 3 | Subtract line 2e from line 1 | | | 3 | 798,264. |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1: | | | | |
| а | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | | | |
| b | Other (Describe in Part XIII.) | 4b | | | |
| С | Add lines 4a and 4b | | | 4c | 0. |
| 5 | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I. line 12.) | | | 5 | 798,264. |
| Pa | t XII Reconciliation of Expenses per Audited Financial Staten | | Expenses per F | leturi | ٦. |
| | Complete if the organization answered "Yes" on Form 990, Part IV, line 12 | la. | | | 1 1 1 0 1 1 0 |
| 1 | Total expenses and losses per audited financial statements | | | 1 | 1,140,110. |
| 2 | Amounts included on line 1 but not on Form 990, Part IX, line 25: | | 112 000 | | |
| а | Donated services and use of facilities | | 113,806. | | |
| b | Prior year adjustments | | | | |
| с | Other losses | | | | |
| d | Other (Describe in Part XIII.) | | | | 112 000 |
| е | Add lines 2a through 2d | | | 2e | 113,806. |
| 3 | Subtract line 2e from line 1 | | | 3 | 1,026,304. |
| 4 | Amounts included on Form 990, Part IX, line 25, but not on line 1: | 1 1 | | | |
| а | Investment expenses not included on Form 990, Part VIII, line 7b | | | | |
| b | Other (Describe in Part XIII.) | 4b | | | 0 |
| c | Add lines 4a and 4b | | | 4c | |
| 5 | Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) | | | 5 | 1,026,304. |
| Pal | t XIII Supplemental Information. | | | | |

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Part X, Line 2:

| Fin 48 Note from the Audited Financials Statements |
|--|
| The Organization was granted an exemption from federal income taxes by the |
| Internal Revenue Service pursuant to the provisions of Internal Revenue |
| Code Section 501(c)(3). The Organization qualifies for the charitable |
| contribution deduction under Section 170(b)(1)(A)(vi) and has been |
| classified as an organization that is not a private Foundation under |
| Section 509(a)(1). The tax-exempt purpose of the Organization and the |
| nature in which it operates is described above. |
| Management believes the Organization continues to operate in compliance |
| with its tax-exempt purpose. Thus, no provision for income tax has been |
| provided for in the financial statements. The Organization's Form 990, |
| 832054 10-29-18 Schedule D (Form 990) 2018 |
| |

| Beyond Legal Aid Schedule D (Form 990) 2018 F/K/A Coummunity Activism Law Alliance 46-5386556 Page 5 Part XIII Supplemental Information (continued) | | | | | | | |
|---|--|--|--|--|--|--|--|
| Return of Organization Exempt from Income Tax, is subject to examination | | | | | | | |
| by the IRS, generally for three years after it has been filed. | | | | | | | |
| The Organization has adopted the requirements for accounting for uncertain | | | | | | | |
| tax positions and management has determined that the Organization was not | | | | | | | |
| required to record a liability related to uncertain tax positions as of | | | | | | | |
| June 30, 2019. | | | | | | | |
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| 832055 10-29-18 Schedule D (Form 990) 2018 | | | | | | | |

14410504 402354 160768

| SCHEDULE O (Form 990 or 990-EZ) Department of the Treasury Internal Revenue Service | Supplemental Information to Form 990 or 990- Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. ► Attach to Form 990 or 990-EZ. ► Go to www.irs.gov/Form990 for the latest information. | EZ OMB No. 1545-0047 2018 Open to Public Inspection | | | |
|--|--|---|--|--|--|
| Name of the organization | Beyond Legal Aid F/K/A Coummunity Activism Law Alliance | Employer identification number 46-5386556 | | | |
| Form 990, Par | t III, Line 1, Description of Organization Mis | | | | |
| clinics" with | in and co-operated by communities. Beyond acco | omplishes its | | | |
| <u>two principal</u> | objectives at once: provide cost-effective le | egal services | | | |
| to underserve | d individual clients and help our activist par | rtners | | | |
| achieve broad | er social change. Through our work, Beyond see | eks to change | | | |
| not only how | the legal aid system operates but also how law | wyers and | | | |
| <u>activists wor</u> | k together. | | | | |
| Form 990, Par | t VI, Section A, line 2: | | | | |
| The Vice-Pres | ident of the Board and the Executive Director | are in a | | | |
| domestic rela | tionship and own a house together. | | | | |
| | | | | | |
| Form 990, Par | t VI, Section A, line 4: | | | | |
| Change of org | anizational name from Community Activism Law A | Alliance to | | | |
| Bevond Legal | Aid. The Amendment to the Articles of Incorpor | ration is | | | |
| | | | | | |
| attached. | | | | | |
| Form 990, Par | t VI, Section B, line 11b: | | | | |
| The Form 990 | was reviewed by the Board of Directors prior t | to filing. | | | |
| | | | | | |
| <u>Form 990, Par</u> | t VI, Section B, Line 12c: | | | | |
| A Case Managment Program checks for conflicts of interest whenever a new | | | | | |
| case is opened. | | | | | |
| | | | | | |
| Form 990, Par | t VI, Section B, Line 15a: | | | | |

Compensation Committee consisting of select board officers reviewed

 LHA
 For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.
 Schedule O (Form 990 or 990-EZ) (2018)

 832211
 10-10-18

38

| Schedule O (Form 990 or 9 | | Page 2 |
|---------------------------|--|---|
| Name of the organization | Beyond Legal Aid F/K/A Coummunity Activism Law Alliance | Employer identification number 46-5386556 |
| Executive Dire | ector's performance, evaluated market compari | sons, assessed |
| Organization': | s financial and strategic position, and made | final decision to |

determine compensation package for the Executive Director.

Form 990, Part VI, Section C, Line 19:

The governing documents and financial statements are available on the

Organization's website.

Schedule O (Form 990 or 990-EZ) (2018)

832212 10-10-18

(Rev. January 2019)

Application for Automatic Extension of Time To File an Exempt Organization Return

Department of the Treasury Internal Revenue Service File a separate application for each return.

► Go to www.irs.gov/Form8868 for the latest information.

Entor filor's identifying number

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.*

Automatic 6-Month Extension of Time. Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

| | | | | | a shacharying | number |
|--|---|--|-----------------------------------|------------------------------|------------------|-----------------|
| Type or | Name of exempt organization or other filer, see instru Beyond Legal Aid | ctions. | Employer identification r | | | umber (EIN) or |
| print | F/K/A Coummunity Activism I | law Al | Alliance 46-53865 | | | 5556 |
| File by the due date for filing your 17 N. State Street No. | | pox, see instructions. | | Social security number (SSN) | | |
| return. See instructions | | | ress, see instructions. | | | |
| Enter the | Return Code for the return that this application is for (file | e a separat | te application for each return) | | | 01 |
| Applicat | ion | Return | Application | | | Return |
| Is For | | Code | ls For | | | Code |
| Form 99 | 0 or Form 990-EZ | 01 | Form 990-T (corporation) | | | 07 |
| Form 99 | D-BL | 02 | Form 1041-A | | | 08 |
| Form 472 | 20 (individual) | 03 | Form 4720 (other than individual) | 09 | | |
| Form 99 | D-PF | 04 | Form 5227 | | | 10 |
| Form 99 | D-T (sec. 401(a) or 408(a) trust) | 05 | Form 6069 | | | 11 |
| Form 99 | D-T (trust other than above) | 06 | Form 8870 | | | 12 |
| | Lam Nguyen Ho | | | | | |
| Telepi If the If this box 1 | equest an automatic 6-month extension of time until | s in the Uni Group Exe] and atta May | Fax No. ► | f this is fo all memb | r the whole grou | n is for. |
| • | e organization named above. The extension is for the orga calendar year or X tax year beginning JUL 1, 2018 he tax year entered in line 1 is for less than 12 months, c Change in accounting period | , an | d ending <u>JUN 30, 2019</u> | Final retur | n | |
| | his application is for Forms 990-BL, 990-PF, 990-T, 4720, | , or 6069, e | enter the tentative tax, less | 3a | \$ | 0. |
| | y nonrefundable credits. See instructions. his application is for Forms 990-PF, 990-T, 4720, or 6069 | | refundable credits and | 3d | Ψ | • |
| | timated tax payments made. Include any prior year overp | | | Зb | \$ | 0. |
| | lance due. Subtract line 3b from line 3a. Include your pa | | | | - * | |
| using EFTPS (Electronic Federal Tax Payment System). See instructions. | | | 3c | \$ | 0. | |
| | If you are going to make an electronic funds withdrawal | | | | Ť | |
| LHA I | For Privacy Act and Paperwork Reduction Act Notice, | see instru | ictions. | | Form 886 | 8 (Rev. 1-2019) |

| For Off | ILLINOIS CHARITABLE ORGANIZATION ANNUAL | | | Form AG990-IL Revised 3/05 |
|-----------------|---|---|----------------|--|
| PMT | | _ | | |
| | Charitable Trust Bureau, 100 West Randol 11th Floor, Chicago, Illinois 60601 | ph CC | | -067,853 |
| | | | - | all items attached: |
| AMT | Report for the Fiscal Period: | X | | IRS Return |
| | | Make Checks X | - | Financial Statements |
| | | Payable to | | Form IFC |
| INIT | | Charity | - | Annual Report Filing Fee) Late Report Filing Fee |
| Endor | al ID # $46-5386556$ MO DAY YR | Bureau Fund | | MO DAY YR |
| | | panization was creat | | 04/01/2014 |
| | LEGAL Beyond Legal Aid | Year-end | | 01/01/2011 |
| | NAME F/K/A Coummunity Activism Law Alliance | amounts | | |
| | MAIL | A) ASSETS | A) \$ | 568,713. |
| AD | DRESS 17 N. State Street, No. 1380 | B) LIABILITIES | B) \$ | 21,684. |
| | ,STATE Chicago, IL | C) NET ASSETS | C) \$ | 547,029. |
| | P CODE 60602 | | | |
| I. | SUMMARY OF ALL REVENUE ITEMS DURING THE YEAR: | PERCENTAGE | | AMOUNT |
| | D) PUBLIC SUPPORT, CONTRIBUTIONS & PROGRAM SERVICE REV. (GROSS AMTS.) | 99.763% | D) \$ | 796,374. |
| | E) GOVERNMENT GRANTS & MEMBERSHIP DUES | % 0.237% | E) \$ F) \$ | 1 000 |
| | F) OTHER REVENUES | 0.237% | F) \$ | 1,890. |
| | | 100 % | G) \$ | 798,264. |
| п. | G) TOTAL REVENUE, INCOME AND CONTRIBUTIONS RECEIVED (ADD D, E, & F) SUMMARY OF ALL EXPENDITURES DURING THE YEAR: | 100 % | α) φ | 750,204. |
| | H) OPERATING CHARITABLE PROGRAM EXPENSE | 77.948% | H) \$ | 799,982. |
| | | | ψ | , |
| | I) EDUCATION PROGRAM SERVICE EXPENSE | % | I) \$ | |
| | | | | |
| | J) TOTAL CHARITABLE PROGRAM SERVICE EXPENSE (ADD H & I) | 77.948% | J) \$ | 799,982. |
| | | | | |
| | J1) JOINT COSTS ALLOCATED TO PROGRAM SERVICES (INCLUDED IN J): | | | |
| | | | | |
| | K) GRANTS TO OTHER CHARITABLE ORGANIZATIONS | % | K) \$ | |
| | L) TOTAL CHARITABLE PROGRAM SERVICE EXPENDITURE (ADD J & K) | 77.948% | L) \$ | 799,982. |
| | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | γ | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |
| | M) MANAGEMENT AND GENERAL EXPENSE | 16.595% | M) \$ | 170,320. |
| | , | | | - |
| | N) FUNDRAISING EXPENSE | 5.457% | N) \$ | 56,002. |
| | | | | |
| | 0) TOTAL EXPENDITURES THIS PERIOD (ADD L, M, & N) | 100 % | 0) \$ | 1,026,304. |
| ш. | SUMMARY OF ALL PAID FUNDRAISER AND CONSULTANT ACTIVITIES: | | | |
| | (Attach Attorney General Report of Individual Fundraising Campaign- Form IFC. One for each PFR.) | | | |
| | PROFESSIONAL FUNDRAISERS; P) TOTAL AMOUNT RAISED BY PAID PROFESSIONAL FUNDRAISERS | 100 % | P) \$ | 0. |
| | P) TOTAL ANIOUNT HAISED OF FAID FROM SOUNAL FUNDRAISERS | 100 % | τ) φ | 0. |
| | Q) TOTAL FUNDRAISERS FEES AND EXPENSES | % | Q) \$ | |
| | | | , . | |
| | R) NET RECEIVED BY THE CHARITY (P MINUS Q=R) | % | R) \$ | |
| | PROFESSIONAL FUNDRAISING CONSULTANTS: | | | |
| | S) TOTAL AMOUNT PAID TO PROFESSIONAL FUNDRAISING CONSULTANTS | | S) \$ | 0. |
| IV. | COMPENSATION TO THE (3) HIGHEST PAID PERSONS DURING THE YEA | AR: | | - |
| 1 | T) NAME, TITLE: Lam Nguyen Ho, Executive Director | | T) \$ | 65,496. |
| 1 | U) NAME, TITLE: Deanne Medina, Director of Legal Service: | S | U) \$ | 80,125. |
| | V) NAME, TITLE: Bindhu Vijayan, Supervising Attorney | | V) \$ | 69,880. |
| V . | V. CHARITABLE PROGRAM DESCRIPTION: CHARITABLE PROGRAM (3 HIGHEST BY \$ EXPENDED) CODE CATEGORIES | | | back side of instructions |
| 01-18 | W) DESCRIPTION: Legal Services and Legal Aid | | W)# | 090 |
| 898091 04-01-18 | X) DESCRIPTION: | | X) # | 020 |
| 89805 | Y) DESCRIPTION: | | Y) # | |

| IF | THE ANSWER TO ANY OF THE FOLLOWING IS YES, ATTACH A DETAILED EXPLANATION: | | YES | NO |
|-----|---|-----|-----|----------|
| 1. | WAS THE ORGANIZATION THE SUBJECT OF ANY COURT ACTION, FINE, PENALTY OR JUDGMENT? | 1. | | X |
| 2. | HAS THE ORGANIZATION OR A CURRENT DIRECTOR, TRUSTEE, OFFICER OR EMPLOYEE THEREOF, EVER BEEN CONVICTED BY ANY | 0 | | x |
| | COURT OF ANY MISDEMEANOR INVOLVING THE MISUSE OR MISAPPROPRIATION OF FUNDS OR ANY FELONY? | 2. | | <u> </u> |
| 3. | DID THE ORGANIZATION MAKE A GRANT AWARD OR CONTRIBUTION TO ANY ORGANIZATION IN WHICH ANY OF ITS OFFICERS, DIRECTORS OR TRUSTEES OWNS AN INTEREST; OR WAS IT A PARTY TO ANY TRANSACTION IN WHICH ANY OF ITS OFFICERS, DIRECTORS OR TRUSTEES HAS A MATERIAL FINANCIAL INTEREST; OR DID ANY OFFICER, DIRECTOR OR TRUSTEE RECEIVE | | | |
| | ANYTHING OF VALUE NOT REPORTED AS COMPENSATION? | 3. | | X |
| 4. | HAS THE ORGANIZATION INVESTED IN ANY CORPORATE STOCK IN WHICH ANY OFFICER, DIRECTOR OR TRUSTEE OWNS MORE THAN 10% OF THE OUTSTANDING SHARES? | 4. | | X |
| 5. | IS ANY PROPERTY OF THE ORGANIZATION HELD IN THE NAME OF OR COMMINGLED WITH THE PROPERTY OF ANY OTHER PERSON OR ORGANIZATION? | 5. | | x |
| | OR ORGANIZATION? | J. | | |
| 6. | DID THE ORGANIZATION USE THE SERVICES OF A PROFESSIONAL FUNDRAISER? (ATTACH FORM IFC) | 6. | | X |
| 7a. | DID THE ORGANIZATION ALLOCATE THE COST OF ANY SOLICITATION, MAILING, ADVERTISEMENT OR LITERATURE COSTS | | | |
| | BETWEEN PROGRAM SERVICE AND FUNDRAISING EXPENSES? | 7. | | X |
| 7b. | IF "YES", ENTER (i) THE AGGREGATE AMOUNT OF THESE JOINT COSTS \$; (ii) THE AMOUNT ALLOCATED TO PROGRAM SERVICES \$; (iii) THE AMOUNT ALLOCATED TO MANAGEMENT AND GENERAL \$; AND (iv) THE AMOUNT ALLOCATED TO FUNDRAISING \$ | | | |
| 8. | DID THE ORGANIZATION EXPEND ITS RESTRICTED FUNDS FOR PURPOSES OTHER THAN RESTRICTED PURPOSES? | 8. | | X |
| 9. | HAS THE ORGANIZATION EVER BEEN REFUSED REGISTRATION OR HAD ITS REGISTRATION OR TAX EXEMPTION SUSPENDED OR REVOKED BY ANY GOVERNMENTAL AGENCY? | 9. | | X |
| 10. | WAS THERE OR DO YOU HAVE ANY KNOWLEDGE OF ANY KICKBACK, BRIBE, OR ANY THEFT, DEFALCATION, MISAPPROPRIATION, | | | |
| | COMMINGLING OR MISUSE OF ORGANIZATIONAL FUNDS? | 10. | | Х |
| 11. | LIST THE NAME AND ADDRESS OF THE FINANCIAL INSTITUTIONS WHERE THE ORGANIZATION MAINTAINS ITS THREE LARGEST ACCOUNTS: | | | |
| | US Bank, 55 East Washington, Chicago, IL 60602 | | | |
| | Providence Bank & Trust, 101 East 35th, Chicago, IL 60616 | | | |
| | | | | |
| 12. | NAME AND TELEPHONE NUMBER OF CONTACT PERSON: Lam Nguyen Ho - 312-999-0056 | | | |

ALL ATTACHMENTS MUST ACCOMPANY THIS REPORT - SEE INSTRUCTIONS

UNDER PENALTY OF PERJURY, I (WE) THE UNDERSIGNED DECLARE AND CERTIFY THAT I (WE) HAVE EXAMINED THIS ANNUAL REPORT AND THE ATTACHED DOCUMENTS, INCLUDING ALL THE SCHEDULES AND STATEMENTS AND THE FACTS THEREIN STATED ARE TRUE AND COMPLETE AND FILED WITH THE ILLINOIS ATTORNEY GENERAL FOR THE PURPOSE OF HAVING THE PEOPLE OF THE STATE OF ILLINOIS RELY THEREUPON. I HEREBY FURTHER AUTHORIZE AND AGREE TO SUBMIT MYSELF AND THE REGISTRANT HEREBY TO THE JURISDICTION OF THE STATE OF ILLINOIS.

| BE SURE TO INCLUDE ALL FEES DUE: | Lam Nguyen Ho | | | | |
|--|-----------------------------------|-----------|------|--|--|
| 1.) REPORTS ARE DUE WITHIN SIX MONTHS OF YOUR FISCAL YEAR END. | PRESIDENT OF TRUSTEE (PRINT NAME) | SIGNATURE | DATE | | |
| 2.) FOR FEES DUE SEE INSTRUCTIONS. | Chirag Badlani | | | | |
| 3.) REPORTS THAT ARE LATE OR INCOMPLETE ARE SUBJECT TO A \$100.00 PENALTY. | TREASURER OF TRUSTEE (PRINT NAME) | SIGNATURE | DATE | | |
| • | Paul Betlinski | | | | |
| 898101 04-01-18 | PREPARER (PRINT NAME) | SIGNATURE | DATE | | |